# MONTHLY REVIEW OF BUSINESS STATISTICS

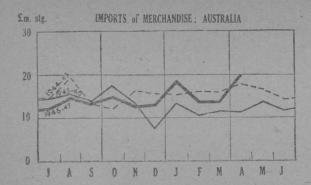
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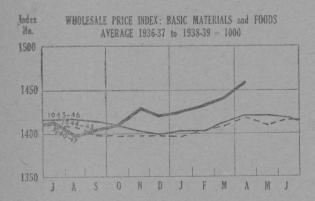
COMMONWEALTH BUREAU OF CENSUS AND STATISTICS

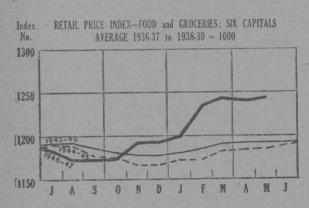
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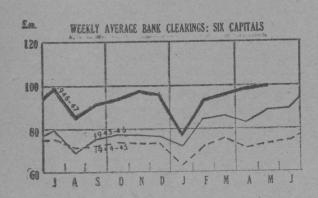
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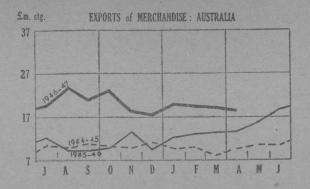
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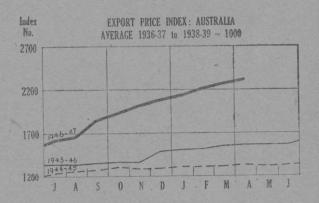


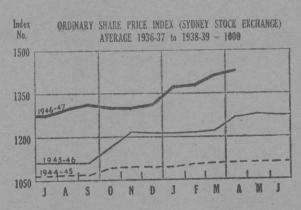


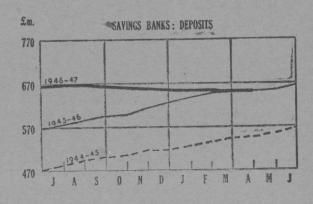












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### INDICATORS OF BUSINESS ACTIVITY.

This and the following table summarize the trend of business activity shown by certain of the major indicators contained in various tables herein:—

			Employment	-Australia.(a	1)		Wholesale Trade	Mainlan Railways Re	
Period.	Estimated Total— All Employ-	Rural, Ho	d of month ( busehold Don efence Force e note (b) belo	nestic and	Factories: Number of Persons	Retail Stores: Index No. (Base:	Australia ; Net Sales Recorded Under Sales	Gross.	Net.
	ment.	Males.	Females.	Total.	Employed.	July, 1933 = 100).	Tax Acts.	Gross.	I VEL.
1932-33	'000. (e)1,643	'000. (e)992	'000. (e)341	'000. (e)1,333	'000. 352	(f)100.0	£ millions.	£'000. 3,017	£'000.
1936–37 1937–38 1938–39					499 536 542	124.7 128.3 130.0	37.2 40.6 39.8	3,407 3,632 3,580	886 886 694
1939–40 1940–41 1941–42 1942–43 1943–44 1944–45 1945–46	(g)2,061 (h)2,206 (j)2,141 (k)2,104 (l)2,114 (m)2,344	(g)1,293 (i)1,354 (i)1,289 (i)1,274 (i)1,284 (i)1,379	(g)437 (i)583 (i)625 (i)640 (i)626 (i)602	(g)1,730  (i)1,937 (i)1,914 (i)1,910 (i)1,981	564 628 703 739 745 727 718	130.9 132.3 133.2 116.3 110.4 113.8 126.7	42.6 43.8 48.4 49.7 50.5 52.3 55.7	3,720 4,164 5,235 6,615 6,434 5,869 5,576	817 943 1,178 1,540 1,190 1,056 823
1944-45— May June		1,294 1,296	620 620	1,914 1,916	721 721	116.0 116.3	54.6 52.8	5,984 5,466	874 (n)—384
July August September October November December January February March April May		1,304 1,310 1,307 1,309 1,321 1,318 1,366 1,413 1,446 1,461 1,490	616 617 612 605 604 594 588 593 598 597 598	1,920 1,927 1,919 1,914 1,925 1,912 1,954 2,006 2,044 2,058 2,088	723 723 711 699 695 673 698 722 736 739 746	116.3 117.0 118.4 120.2 125.2 130.6 127.2 129.3 131.5 133.0 135.1	54.2 55.1 53.3 55.4 56.8 49.0 48.6 53.6 62.2 57.7 65.6	5,608 5,832 5,622 5,918 5,710 4,792 5,455 5,327 5,731 5,580 6,025	1,011 1,188 1,142 1,151 772 189 1,002 856 778 819
June		1,507	596	2,103	750	136.3	56.9	5,310	(n)159
1946-47— July August September October November December January February March April May		1,528 1,549 1,566 1,576 1,576 1,577 1,594 1,603 1,618 1,627 1,643	597 599 602 605 611 611 608 612 617 616 618	2,125 2,148 2,168 2,181 2,187 2,188 2,202 2,215 2,235 2,243 2,261	762 771 775 778 765 765 765 769 778 777 788	138.3 139.1 140.4 142.0 146.7 150.6 147.3 145.9 146.2 146.8	53.8 (o)64.1 (o)61.5 (p)	5,357 5,489 5,474 5,264 5,173 5,532 5,557 4,992 5,484 4,876 (p)	66. 71! 799 75: 24: 856 64: 170 66: 18

<sup>(</sup>a) Total number of wage or salary earners in employment excluding employees in the defence forces, at home or abroad, and Government "relief" workers. (b) Figures for June, 1933, July, 1939, and June, 1943, were obtained from the Census. National Register and Civilian Register respectively. (c) Excludes working proprietors. (d) Monthly average for years, and monthly totals. (e) June, 1933. (f) July, 1933. (g) July, 1939. (h) July, 1941. (f) Average for year. (j) June, 1942. (k) June, 1945, subject to revision. (m) June, 1946, subject to revision. (n) Includes in some States certain annual and other commitments. Minus sign (—) indicates loss. (o) Subject to revision. (p) Not yet

### INDICATORS OF BUSINESS ACTIVITY—continued.

		on Regis	Vehicles ster at end eriod.			6.6.3)	D. I	Nine Aus	tralian Trac	ling Banks.
Period.	P.M.G.'s Depart- ment		Vehicles).	Building Permits (b) Six Capital	Savings Bank Deposits	Australian Notes held	Bank Clearings Six	Dep	osits.	
Letters and an order	Receipts.	Motor Cars. Commercial Vehicles, etc.		Cities and Suburbs.	at end of Period.	by Public.	Capitals (Weekly Averages).	Bearing Interest.	Not Bearing Interest.	Advances
1932–33	£'000. (c)	'000.	'000.	£'000.	£ millions.	£ millions. (d) 25.0	£ millions.	(e)	£ millions.	(e)
1936–37 1937–38 1938–39	1,053 1,318 1,396 1,447	438 499 535 562	106 214 242 258	565 1,986 2,307 2,353	230.9 240.4 245.6	29.9 31.9 33.1	30.1 42.0 44.0 43.1	183.2 184.7 194.8 198.8	86.7 112.9 120.0 118.9	231.0 262.5 274.4 288.1
1940-41 1941-42 1942-43 1943-44 1944-45 1945-46 1946-47	1,590 1,803 2,033 2,223 2,323 2,371 2,484	538 451 472 493 506 523 (g)550	262 251 256 274 291 333 (g)376	2,342 1,128 272 299 520 2,190 4,028	252.2 274.3 358.0 471.5 567.0 663.6 660.6	49.4 68.8 107.7 149.3 177.1 175.7 180.8	52.1 57.4 65.7 70.5 72.2 79.6 93.9	206.1 199.8 193.4 211.7 224.0 220.4 206.9	152.4 178.4 233.3 291.0 343.8 386.0 429.7	282.4 273.7 248.7 232.4 208.7 (f)214.4 261.1
d. (td. 1. 1. 1.		V.			Month	ly Totals.		0.000		WE
July August September October November December January February March April May June	2,190 2,495 2,309 2,545 2,332 2,105 2,478 2,341 2,424 2,244 2,565 2,421	505 506 509 511 512 515 518 519 520 522 523	292 294 296 300 304 307 311 315 321 324 330 333	806 1,198 1,942 2,383 2,044 1,433 1,937 2,343 2,842 2,741 3,472 3,135	574.6 584.7 593.0 599.7 611.7 622.6 635.3 645.1 648.9 649.7 652.7 663.6	167.1 168.8 170.2 172.0 173.3 179.7 178.3 177.6 178.2 181.8 180.3 181.7	79.5 68.4 74.9 76.7 76.5 76.2 71.6 84.4 86.0 83.1 88.5 89.4	223.5 223.8 224.9 222.7 222.5 222.7 221.4 221.2 218.1 215.8 214.1 213.1	348.5 351.2 354.8 362.5 368.9 383.6 392.8 407.4 418.0 420.2 416.7 414.0	212.1 210.3 (f)207.8 209.1 210.1 208.9 208.7 207.7 209.5 215.4 220.4 224.3
July August September October November December January February March April May June	2,311 2,446 2,470 2,602 2,401 2,496 2,359 2,437 2,579 2,490 2,618 2,592	523 526 529 531 533 540 539 541 544 547 548 (g)550	336 342 347 350 355 361 359 363 367 371 373 (g)376	3,962 3,929 4,002 4,797 4,093 3,106 3,744 3,765 4,584 3,768 4,192 4,394	666.6 666.9 664.8 661.9 658.2 653.8 652.8 652.4 650.8 650.0 650.3 660.6	180.2 180.5 180.5 180.3 179.6 184.7 178.5 178.2 179.4 181.8 181.7 183.6	98.6 85.7 91.4 93.8 97.4 95.5 77.5 92.7 95.5 98.3 99.7	212.4 210.4 209.0 208.5 206.2 206.5 207.4 206.1 205.0 204.4 203.7 201.6	400.7 406.1 413.0 415.4 417.3 428.5 434.5 444.3 451.2 454.7 450.1 446.7	236.2 238.4 243.6 252.5 258.1 261.1 263.6 264.7 268.1 278.5 285.5 289.7
194 <b>7–</b> 48— July	2,505	(h)	(h)	(h)	(h)	(h)	104.7	(h)	( <i>h</i> )	(h)

<sup>(</sup>a) Actual collections. (b) All building operations for which permits granted by Local Government Authorities. Excludes Government buildings (see footnote, page 26). (c) Monthly averages. (d) Average of twelve monthly statements. (e) Average twelve months ended June. Inscribed Deposit Stock, previously included in quarterly averages of deposits, has been excluded for comparison with monthly averages. (f) Figures for September and onward are not strictly comparable with previous figures owing to the exclusion of bills receivable and minor miscellaneous assets. (g) Subject to revision. (h) Not yet available.

### WAGE AND SALARY EARNERS IN CIVIL EMPLOYMENT: AUSTRALIA.

(Thousands).

The second section of the sect	alie taalahkii saraanin ( ) sara		(	Thousan	ds).			en e		
	Rural, H	ployment. (a) ousehold Dor Defence Force	mestic and		Total E	mployment	in Main Inc	dustrial G	roups.(a)	
Month.	Govern- mental Authori- ties.(b)	Private Employers.	Total.	Mining and Quarry- ing.	Fac- tories.(c)	Build- ing and Con- struction.	Transport and Communi- cation.	Retail Trade.	Other Com- merce and Finance.	Pro- fessional and Personal Services. (d)
				Males	5.					
1939—July	349.8	943.3	1,293.1	52.2	391.5	149.7	185.9	259	9.7	133.6
1941—July 1942—June 1943—June 1944—June 1945—August 1946—June November December 1947—January February March	375.3 420.9 413.3 404.5 398.6 435.0 450.1 456.6 457.4 462.0 465.7	988.1 888.6 859.9 871.1 911.1 1,071.5 1,125.8 1,120.4 1,136.5 1,140.7 1,152.0	1,363.4 1,309.5 1,273.2 1,275.6 1,309.7 1,506.5 1,575.9 1,577.0 1,593.9 1,602.7 1,617.7	54.6 48.2 45.2 43.4 44.2 48.8 50.6 50.5 50.2 50.5	490.9 509.0 520.7 518.2 519.2 558.5 568.5 561.0 570.6 571.3	144.2 117.5 91.8 83.7 90.6 124.9 138.9 138.5 142.5 147.1	192.6 195.9 195.7 201.9 211.5 237.8 247.0 250.7 251.1 251.5 252.4	102.3 81.5 71.7 71.4 77.2 103.2 112.8 115.7 113.8 113.9	117.4 98.8 89.3 92.7 98.1 133.5 144.8 145.7 147.2 148.1 149.7	123.9 108.4 100.1 106.6 116.1 140.5 149.8 151.1 152.1 153.3 154.9
April May	467.6 470.0	1,158.7	1,626.3 1,642.7	50.5	5 <b>7</b> 9.0 589.1	151.1	256.2 255.9	115.1	150.1	155.7 155.6
Ivlay	1 470.0	1,172.71	1,042.7	FEMALI		100.0	433.7	117.2	1 101.2	177.0
1939—July	55.2	381.9	437.1	0.3	148.2	1.2	12.6	11	4.9	129.0
1941—July 1942—June 1943—June 1944—June 1945—August 1946—June November December 1947—January February March April May	70.8 100.8 135.9 134.0 121.6 94.0 89.6 89.5 89.3 90.4 91.0 91.7 91.8	485.4 502.8 504.8 497.5 495.7 502.0 521.2 521.3 518.6 521.6 526.0 524.6 526.0	556.2 603.6 640.7 631.5 617.3 596.0 610.8 607.9 612.0 617.0 616.3 617.8	0.5 0.6 0.6 0.5 0.4 0.5 0.5 0.5 0.5 0.5 0.5	187.8 206.0 228.6 217.4 204.0 191.9 196.2 194.4 193.9 197.3 199.7 197.7 199.2	1.9 2.0 2.4 2.4 2.2 2.4 2.5 2.5 2.5 2.6 2.6 2.7	21.1 25.7 34.6 36.3 36.7 32.4 31.6 31.8 32.1 32.5 32.3 32.5 32.4	102.4 104.2 98.5 94.1 96.7 99.7 105.9 108.7 105.7 103.5 103.5	44.3 51.8 52.6 52.1 53.3 50.8 52.2 51.6 52.2 52.8 52.6 52.4 52.7	154.9 160.2 165.3 170.7 176.7 183.3 189.0 188.6 188.1 189.8 192.4 193.1 192.8
1939—July	405.0	1,325.2	1,730.2		539.7	150.9	198.5	37	4.6	262.6
1941—July 1942—June 1943—June 1944—June 1945—August 1946—June November December 1947—January February March April May	446.1 521.7 549.2 538.5 520.2 529.0 539.7 546.1 546.7 552.4 556.7 559.3 561.8	1,473.5 1,391.4 1,364.7 1,368.6 1,406.8 1,573.5 1,647.0 1,641.7 1,655.1 1,662.3 1,678.0 1,683.3 1,698.7	1,913.1 1,913.9 1,907.1 1,927.0 2,102.5 2,186.7 2,187.8 2,201.8 2,214.7 2,234.7 2,242.6	48.8 45.8 43.9 44.6 49.3 51.1 51.0 50.7 51.0 50.8 51.0	678.7 715.0 749.3 735.6 723.2 750.4 764.7 755.4 764.5 768.6 778.1 776.7 788.3	146.1 119.5 94.2 86.1 92.8 127.3 141.4 141.0 145.0 149.6 152.1 153.7 158.2	213.7 221.6 230.3 238.2 248.2 270.2 278.6 282.5 283.2 284.0 284.7 288.7 288.3	204.7 185.7 170.2 165.5 173.9 202.9 218.7 224.4 219.5 217.4 217.8 218.7 218.9	161.7 150.6 141.9 144.8 151.4 184.3 197.0 197.3 199.4 200.9 202.3 202.5 203.9	278.8 268.6 265.4 277.3 292.8 323.8 338.8 339.7 340.2 343.1 347.3 348.8 348.4

<sup>(</sup>a) Employees in the defence forces, at home or abroad, and Government "relief" workers are excluded. Estimated total employment is based on Pay-Roll Tax returns and records of Government employment. All figures for months subsequent to May, 1945 (except Factories, 1945-46) subject to revision, (b) Includes employees of Australian Government authorities (Commonwealth, State and Local) and of Allied Governments. (c) From July, 1946, monthly figures are estimates subject to revision. (d) Includes Education, Health, Hotels and Restaurants, Professional and Personal Services (except female private domestic).

# WAGES AND SALARY EARNERS IN CIVIL EMPLOYMENT: STATES.(a)

(Thousands).

	doffragent	grupho, Vis	(11	iousands).		(2)(2)(1)(1)		1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1	
Month.	New South Wales.	Victoria.	Queens- land.	South Australia.	Western Australia.	Tasmania.	Australian Capital. Territory.	Northern Territory.	Australia
			N	MALES.		Lames D	30V		Sorre!
1939—July	529.9	357.5	172.8	106.7	82.9	37.4	3.8	2.1	1,293.1
1941—July 1942—June 1943—June 1944—June 1945—August 1946—June November December 1947—January February March	547.7 535.0 525.1 524.1 542.0 618.5 647.4 653.3 654.6 661.7	403.4 375.5 355.2 352.1 360.8 417.9 430.0 430.9 437.3 439.9 442.3	166.3 165.8 167.3 169.0 173.3 192.4 207.2 205.4 206.2 209.6 212.6	118.4 116.9 110.6 110.3 110.4 129.6 135.5 136.0 138.3 138.6 139.4	82.4 71.7 70.4 71.7 76.6 93.9 99.2 100.2 100.8 101.9	38.6 37.5 36.9 37.9 39.8 46.9 48.7 49.2 49.8 50.2	3.1 2.8 2.2 2.8 3.3 4.5 4.9 4.9 5.1 5.1 5.3	3.5 4.3 5.5 7.7 3.5 2.8 3.0 3.0 3.1 3.2 3.2	1,363 .4 1,309 .5 1,273 .2 1,275 .6 1,309 .7 1,506 .5 1,575 .9 1,577 .0 1,593 .9 1,602 .7 1,617 .7
April May	664.8	442.8 451.2	215.5 219.1	140.7	102.7	51.0 51.2	5.6 5.5	3.2	1,626.3 1,642.7
			Fı	EMALES.					
1939—July	168.0	142.9	53.2	34.0	26.2	11.6	1.0	0.2	437.1
1941—July 1942—June 1943—June 1944—June 1945—August 1946—June November December 1947—January February March April May	218.3 235.0 254.4 250.9 248.1 242.3 249.5 250.7 248.6 249.0 251.6 251.1	186.0 198.5 205.4 198.3 192.3 183.7 188.1 187.2 186.5 189.0 190.2 189.4 190.0	60.5 67.4 74.1 77.4 74.8 71.2 73.2 72.7 73.1 73.2 73.5 73.4 73.8	43.3 51.4 52.9 50.3 48.4 45.8 47.2 47.2 47.6 47.8 48.0 48.0	31.2 33.5 35.5 35.9 35.2 34.4 34.7 34.9 34.4 35.3 35.3 35.5	15.2 16.2 16.7 16.8 16.6 16.1 16.1 16.1 16.4 16.5 16.9	1.3 1.4 1.5 1.7 1.6 1.6 1.6 1.6 1.7	0.4 0.2 0.2 0.3 0.4 0.4 0.4 0.4 0.4 0.5	556.2 603.6 640.7 631.5 617.3 596.0 610.8 607.9 612.0 617.0 616.3 617.8
		55	P	ERSONS.					- Tune
1939—July	697.9	500.4	226.0	140.7	109.1	49.0	4.8	2.3	1,730.2
1941—July 1942—June 1943—June 1944—June 1945—August 1946—June November December 1947—January February March April May	766.0 770.0 779.5 775.0 790.1 860.8 896.9 898.1 901.9 903.6 913.3 915.9 919.5	589.4 574.0 560.6 550.4 553.1 601.6 618.1 618.1 623.8 628.9 632.5 632.2 641.2	226.8 233.2 241.4 246.4 248.1 263.6 280.4 278.1 279.3 282.8 286.1 288.9 292.9	161.7 168.3 163.5 160.6 158.8 175.4 182.7 183.2 185.5 186.2 187.2 188.7 189.1	113.6 105.2 105.9 107.6 111.8 128.3 133.9 135.1 135.2 136.7 138.3 138.0 138.8	53.8 53.7 53.6 54.7 56.4 63.5 64.8 65.3 65.9 66.2 66.7 67.9 68.1	4.4 4.2 3.7 4.5 4.9 6.1 6.5 6.7 7.0 7.3 7.2	3.9 4.5 5.7 7.9 3.8 3.2 3.4 3.4 3.5 3.6 3.6 3.7	1,919.6 1,913.1 1,913.9 1,907.1 1,927.0 2,102.5 2,186.7 2,187.8 2,201.8 2,214.7 2,234.7 2,242.6 2,260.5

<sup>(</sup>a) Excludes Rural, Household Domestic and Defence Forces. See also footnotes on page 4.

# EMPLOYMENT IN FACTORIES.

(Number of Employees in Thousands. Excludes Working Proprietors.)

		la constant			7 h		17 19 E		Australia.		
Period.	New South Wales.	Vic- toria.	Queens-	Aus-	Western Aus-	Tas-	Govern- mental	Other Factories	T . 1	ended .	Av. 3 years June, 1939 1000.
	wates.		2000	tralia.	tralia.		(Munitions, Aircraft and Ships).(a)	(including War Contractors).	Total Factories.	Un- adjusted.	Divided by Index of Total Population.
1936–37 1937–38 1938–39	197.8 215.6 219.5	193.6	49.6	39.3 42.6 42.0	21.4 22.0 22.1	11.8 12.5 13.2	6.6 7.4 10.1	492.6 528.5 532.1	499.2 535.9 542.2	950 1019 1031	959 1019 1022
1939-40 1940-41 1941-42 1942-43 1943-44 1944-45	227.1 257.0 289.3 306.4 313.8 304.8 300.9	250.5 255.6 253.9 249.6	54.8 59.5 62.2 62.5 61.8	43.5 49.5 63.8 71.5 67.9 64.0 60.7	21.9 21.8 23.0 25.1 27.2 28.1 29.1	14.0 15.1 16.7 18.0 19.2 18.9 18.4	16.9 41.5 79.8 121.8 116.0 89.1 42.7c	547.0 586.4 623.0 617.0 628.5 638.1 675.3	563.9 627.9 702.8 738.8 744.5 727.2 718.0	1073 1194 1337 1405 1416 1383 1366	1053 1159 1286 1339 1338 1293 1265
1944-45— May June	301.2 301.7	247.9 247.4		62.7 62.5	28.6 28.6	19.1 18.8	79.9 79.4	640.9 641.4	720.8 720.8	1371 1371	1277 1275
July August September October November December January February March April	302.3 302.9 297.4 290.6 286.7 270.5 294.6 305.3 311.4 313.0 316.9	246.6 242.2 239.4 238.9	64.7 64.7 64.4 64.6 62.6 59.6 63.0	62.1 61.7 60.4 59.5 59.5 54.3 57.4 60.6 61.7 63.0 63.8	28.9 28.8 28.3 27.9 27.8 28.7 29.4 29.9 30.4 30.6	18.7 18.5 18.1 17.5 17.4 17.8 18.1 18.2 18.8 19.3	76.7 71.8 58.4 49.6 44.6 40.8 30.2c 29.6 29.2 27.7 27.0	646.6 651.4 652.7 649.7 650.3 632.0 667.9 692.7 706.4 711.5 719.1	723.3 723.2 711.1 699.3 694.9 672.8 698.1 722.3 735.6 739.2 746.1	1376 1375 1353 1330 1322 1280 1328 1374 1399 1406 1419	1280 1278 1256 1234 1225 1185 1230 1271 1293 1298 1309
June	318.7	255.0	62.1	64.6	30.6	19.4	26.4	724.0	750.4	1427	1315
1946–47—(d) July August September October November December January February March April May	329.5 327.1 329.4 329.2 335.3 333.9	260.0 261.3 261.4 250.9 248.6 252.6 254.9 255.9 254.4	70.4 71.3 70.8 68.0 64.2 64.6 66.5 68.2 68.9	65.6 66.0 66.5 66.5 66.2 65.2 67.0 66.8 67.2 67.6 67.7	30.9 31.1 31.3 31.9 31.8 31.8 32.3 32.4 32.5 32.4 33.1	19.4 19.1 18.6 18.4 18.3 18.5 18.6 18.8 19.0 19.5	(e)	(e)	762.4 770.7 775.3 777.6 764.7 755.4 764.5 768.6 778.1 776.7 788.3	1450 1466 1475 1479 1455 1437 1454 1462 1480 1477 1499	1335 1349 1357 1358 1334 1316 1329 1335 1349 1345 1363

<sup>(</sup>a) Includes Government munitions and aircraft establishments and naval dockyards, also major aircraft and shipbuilding contractors, but excludes other private factories, of which large numbers undertook war contracts.

(b) Includes railway and tramway workshops, electricity and other Government institutions not included in previous column.

(c) From January-June, 1946.

(d) From July, 1946, monthly figures are estimates, subject to revision.

# RETAIL STORES EMPLOYMENT INDEX.

Compiled from numbers of employees on the last pay-roll of each month shown on pay-roll tax returns of taxable employers whose principal activity was retail trade.

Mont	h.		New South Wales.	Victoria.	Queens- land.	South Australia.	Western Australia.	Tasmania.	Australia (Six States).
	ľ	Males-	-Index of E	mployment	. (Base:	July, 1941	= 1,000.)		
No. of Employees	—July,	1941	31,868	23,782	10,701	7,278	4,746	2,529	80,904
1941—November			1007	996	1020	987	961	996	1001
1945—August			734	758	762	803	788	867	758
1946—May			957	997	1012	1054	1099	1069	997
June			978	1011	1030	1071	1125	1080	1016
July			1015	1032	1050	1103	1150	1089	1043
August			1019	1042	1069	1125	1184	1113	1055
September			1034	1062	1069	1127	1187	1147	1069
October			1055	1065	1089	1147	1194	1147	1082
November			1085	1093	1105	1189	1208	1143	1109
December			1116	1116	1145	1216	1236	1176	1139
1947—January			1092	1099	1142	1191	1214	1168	1120
February			1085	1111	1134	1194	1227	1166	1121
March			1091	1112	1139	1201	1239	1168	1125
April			1100	1123	1138	1219	1233	1174	1133
May			1103	1113	1149	1223	1251	1166	1134
Ulegri 150	Fe	males—	-Index of E	mployment	. (Base:	July, 1941	= 1,000.)		945-46
No. of Employees	—July,	1941	31,840	22,088	8,533	7,184	4,832	2,067	76,544
1941—November			1060	1055	1069	1075	1070	1058	1062
1945—August			965	922	1055	1042	1003	1060	975
1946—May			1000	951	1076	1067	1042	1085	1006
June			997	948	1069	1070	1054	1095	1005
July			999	953	1066	1071	1048	1077	1007
August			989	957	1096	1082	1043	1081	1007
September			1003	958	1087	1080	1048	1082	1013
October			1010	975	1105	1089	1050	1088	1024
November			1050	1023	1158	1135	1067	1119	1066
December			1096	1033	1164	1157	1103	1143	1094
1947—January			1059	1005	1162	1122	1064	1135	1064
February			1027	998	1111	1128	1059	1106	1043
March		S	1030	990	1112	1133	1062	1110	1043
April			1034	988	1103	1140	1064	1107	1044
May		00.	1036	987	1112	1135	1063	1114	1044
0.3	Pe	rsons—	-Index of E	mployment	. (Base:	July, 1941	= 1,000.)	4.5	
No. of Employees-	-July,	1941	63,708	45,870	19,234	14,462	9,578	4,596	157,448
1941—November			1034	1025	1042	1031	1016	1024	1030
1945—August			849	837	892	922	897	953	864
1946—May			979	974	1041	1061	1069	1077	997
June			988	979	1048	1071	1087	1088	1005
July			1007	992	1058	1087	1096	1083	1020
August			1004	999	1081	1103	1109	1097	1026
September ·			1019	1009	1077	1103	1114	1115	1036
October			1032	1019	1096	1117	1118	1118	1048
November			1068	1057	1129	1161	1133	1131	1083
December			1106	1074	1153	1185	1165	1160	1111
1947—January			1075	1051	1151	1156	1134	1152	1087
February			1056	1053	1123	1160	1138	1136	1076
March			1060	1050	1127	1166	1145	1140	1079
April			1067	1055	1122	1178	1144	1141	1083
May			1069	1049	1132	1177	1151	1141	1084

# AVERAGE WEEKLY TOTAL WAGES PAID AND AVERAGE EARNINGS IN CIVIL EMPLOYMENT.

(Estimates-Subject to Revision.)

Wages which are recorded on Pay-roll Tax Returns represent approximately 80 per cent. of the total for Australia; the balance has been estimated.

Period.		New South Wales. (a)	Victoria.	Queensland.	South Australia. (b)	Western Australia.	Tasmania.	Australia
		AVERAC	E WEEKLY	TOTAL WAG	ges Paid (£'(	000).		360
1941–42 1942–43 1943–44 1944–45 1945–46	••	4,248 4,608 4,727 4,672 4,906	3,032 3,195 3,235 3,173 3,347	1,270 1,488 1,604 1,514 1,522	883 940 958 938 938	605 583 607 620 674	268 279 304 310 336	10,306 11,093 11,435 11,227 11,723
March Qtr. June 1944-45-	••	4,584 4,726	3,131 3,222	1,559 1,589	935 972	593 614	306 313	11,108 11,436
September Qtr. December ,, March ,, June ,, 1945-46—	••	4,590 4,766 4,551 4,783	3,135 3,260 3,073 3,223	1,549 1,553 1,414 1,540	962 964 913 911	599 629 619 632	312 306 303 321	11,147 11,478 10,873 11,410
September Qtr. December ,, March ,, June ,, 1946-47—	••	4,735 4,808 4,767 5,313	3,183 3,320 3,248 3,638	1,514 1,555 1,438 1,580	932 896 911 1,013	643 654 667 733	325 322 332 367	11,332 11,555 11,363 12,644
September Qtr. December ,, March ,,		5,432 5,875 5,649	3,711 3,974 3,805	1,665 1,782 1,652	1,062 1,130 1,133	766 804 784	375 399 386	13,011 13,964 13,409
CHI 1 1 1 2011		AVERAGE V	VEEKLY EAR	RNINGS PER I	MALE UNIT	(£).(c)		
1941–42 1942–43 1943–44 1944–45 1945–46	••	5.83 6.54 6.80 6.69 6.69	5.78 6.57 6.81 6.66 6.71	5.22 6.19 6.65 6.48 6.09	5.25 5.89 6.10 5.91 5.92	5.47 5.84 6.17 6.20 6.22	4.79 5.23 5.66 5.58 5.64	5.63 6.36 6.64 6.52 6.48
1943–44— March Qtr. June ,,		6.59 6.82	6.56 6.79	6.43 6.71	5.95 6.09	6.04	5.66	6.44
September Qtr. December ,, March ,, June ,,	• •	6.62 6.84 6.50 6.81	6.60 6.84 6.42 6.75	6.61 6.72 6.07 6.51	5.99 6.05 5.78 5.82	6.08 6.30 6.15 6.25	5.66 5.59 5.41 5.66	6.49 6.68 6.30 6.60
September Qtr. December ,, March ,, June ,, 946-47-	•••	6.72 6.91 6.38 6.76	6.67 6.91 6.41 6.85	6.36 6.43 5.66 5.96	5.99 5.92 5.74 6.03	6.32 6.29 6.03 6.25	5.73 5.66 5.46 5.71	6.54 6.68 6.18 6.55
September Qtr. December ,, March ,,		6.70 7.10 6.73	6.77 7.17 6.77	5.96 6.27 5.75	6.07 6.37 6.27	6.34 6.46 6.17	5.70 5.99 5.68	6.51 6.86 6.50

(a) Includes Australian Capital Territory. (b) Includes Northern Territory. (c) Total civil employment expressed in male units is derived by adding to total male employment 45 per cent. of total female employment.

Note.—The figures above are approximations subject to revision when data are sufficient for the final estimate of annual amounts paid and average quarterly earnings.

### UNEMPLOYMENT BENEFITS.

Compiled from information furnished by the Department of Social Services on the operation of the *Unemployment and Sickness Benefits Act* 1944, which came into effect on 1st July, 1945.

			,	Pers			Australia.			
Period.		New South Wales.(a)	Victoria.	Queens- land.	South Australia.	Western Australia.	Tasmania.	Males.	Females.	Persons.
		Number	of Perso	NS ADMIT	тер то В	ENEFIT EA	сн Монт	н.(с)		
					Mon	thly Aver	ages.			
1945-46		4,066	225	913	913	336	26	5,455	1,024	6,479
1045 47					Mo	nthly Tot	als.			
1945–46— November		1,116	170	153	65	77	16	1,513	84	1,597
December		40,729	477	545	8,566	184	18	39,477	11,042	50,519
January		2,315	305	1,627	1,258	244	20	5,411	358	5,769
February		631	275	2,066	202	452	40	3,558	108	3,666
March		1,147	257	1,691	160	541	55	3,714	137	3,851
April		871	209	1,675	152	509	34	3,330	120	3,450
May	• •	545 744	275 388	1,383 1,439	154 188	540 1,260	34	2,839 3,868	92 191	2,931 4,059
June 1946-47	• •	744	300	1,407	100	1,200	70	2,000	171	4,007
July		689	387	9,588	141	725	35	9,071	2,494	11,565
August		1,157	470	1,335	126	887	64	3,875	164	4,039
September		808	280	1,121	46	598	47	2,791	109	2,900
October		884	248	1,581	53	385	48	3,102	97	3,199
November		1,027	6,414	2,971	290	6,382	49 21	16,132	1,001	17,133
December		1,898 1,306	3,305 1,277	4,042 3,573	200 152	466 491	20	9,608 6,649	324 170	9,932 6,819
January February		1,654	366	3,543	80	408	17	5,903	165	6,068
March $(d)$		868	717	3,112	64	472	35	5,072	196	5,268
April $(d)$		916	1,362	1,659	107	345	31	4,275	145	4,420
May (e)		820	1,098	1,636	55	443	22	3,867	207	4,074
		Number	of Person	NS ON BE	NEFIT AT	END OF E	ach Mon	гн.(ƒ)		netta)
						thly Aver				
1945–46	8.7	3,380	321	1,510			43	5,799	752	6,551
1945-46					Mo	nthly Tot	tals.			
November	3.V	768	206	199	107	93	26	1,286	113	1,399
December		30,679	553	624	7,635	214	32	32,406	7,331	39,737
January		2,056	466	1,689	683	322	35	5,061	190	5,251
February		1,181	393	2,684	359 273	542 709	57 75	5,053	163	5,216
March April		1,546 1,121	362 412	2,733 3,225	314	910	79	5,455 5,772	243 289	5,698 6,061
April May	••	1,166	475	3,347	329	1,047	73	6,153	284	6,437
June	• • •	1,298	579	3,311	326	1,276	83	6,576	297	6,873
1946-47-						DA. B. C.				0,0.5
July		1,420	648	2,910	324	1,357	97	6,459	297	6,756
August		1,663	680	2,508	231	1,285	108	6,209	266	6,475
September	• • •	1,589	578	2,610	153	1,203	114	6,017	230	6,247
October November		1,590 1,622	500 5,204	2,871 4,102	141 318	1,021	110 96	6,013 12,312	220	6,233 12,659
December	• • •	2,764	6,300	6,575	377	1,221	94	16,836	495	17,331
January		2,572	1,382	7,289	300	1,027	62	12,334	298	12,632
February		2,351	929	7,841	155	861	50	11,870	317	12,187
March(d)		1,386	1,001	6,699	132	771	54	9,745	298	10,043
April $(d)$		1,691	1,711	4,740	121	794	57	8,828	286	9,114
May (e)		1,740	786	4,086	117	n Territory.	51	7,266	273	7,539

<sup>(</sup>a) Includes Australian Capital Territory. (b) Includes Northern Territory. rday of month. (d) Subject to further revision. (e) Subject to revision. Saturday of month.

<sup>(</sup>c) Four or five-weekly period ending last (f) Last Saturday of month.

# UNEMPLOYMENT BENEFITS—continued.

Unemployment Benefit Payments during Each Month (£).

	Period.	New South Wales.(a)	Victoria.	Queensland.	South Australia.(b)	Western Australia.	Tasmania.	Australia.
7/6,1								
				Moi	nthly Averag	ges.		
1945-46 1946-47		 22,934 14,345	2,353 13,255	9,011 36,754	6,102 1,672	3,037 9,225	319 651	43,756 75,902
				Me	onthly Tota	ls.		
1945-46-	-				100	0.69	1	
July Augus Septen Octobe Novem Decem Januar Februa March April May June	nber nber nber nber y	 51 728 877 1,514 2,897 12,203 132,872 82,086 9,422 9,998 13,215 9,342	99 668 656 770 1,169 1,145 5,118 3,727 3,222 3,217 3,801 4,642	8 77 428 612 1,285 1,684 5,893 12,809 21,286 12,894 -22,068 29,094	23 219 175 665 876 1,610 52,140 7,543 2,868 1,944 2,702 2,461	38 273 306 494 807 574 1,910 2,987 4,986 5,863 8,921 9,281	13 43 71 184 245 203 573 115 546 589 724 521	232 2,008 2,513 4,239 7,279 17,419 198,506 109,267 42,330 34,505 51,431 55,341
July August Septem Octobe Novem Decem Januar Februa March April May June	ber ber	10,013 12,452 12,702 12,379 14,182 12,339 25,618 19,723 14,934 11,282 14,273 12,244	4,111 6,098 5,102 5,195 5,008 35,604 59,649 7,112 7,583 8,349 10,822 4,430	35,164 32,290 19,999 19,090 21,528 27,194 53,067 66,900 52,615 48,341 38,868 25,992	3,045 2,181 1,998 927 900 2,567 2,743 1,820 1,203 862 875 942	10,462 11,726 10,277 10,142 15,102 12,357 9,978 7,073 5,775 5,825 6,820 5,163	623 755 965 993 771 730 833 333 405 509 524 366	63,418 65,502 51,043 48,726 57,491 90,791 151,888 102,961 82,515 75,168 72,182 49,137

<sup>(</sup>a) Includes Australian Capital Territory. (b) Includes Northern Territory.

Note.—Benefits are paid weekly, in arrears.

### TRADE UNION UNEMPLOYMENT RETURNS.

The only regular records of unemployment available in comparable form over a considerable period are the quarterly percentages reported by trade unions to the Commonwealth Statistician. The membership of the reporting unions consists predominantly of males, and represents at present about 56 per cent. of the total trade union membership and between 20 and 25 per cent. of all wage and salary earners. For some States the returns are a more representative sample than for others. This table, therefore, should not be read as indicating the relative degree of unemployment amongst unionists in the individual States but as an indication of trend of unemployment as reported by secretaries of trade unions.

Period.	New South Wales.	Victoria.	Queensland.	South Australia.	Western Australia.	Tasmania.	Australia.
1936–37	 % 12.8 10.0 10.3	% 10.1 8.2 10.0	% 7.4 6.9 6.0	% 9.4 7.3 9.4	% 6.0 5.4 6.5	% 8.4 6.8 8.9	% 10.6 8.5 9.3
1940-41 1941-42 1942-43 1943-44 1944-45 1945-46	 7.5 2.8 1.5 1.5 1.6 1.5	4.0 1.7 0.9 0.8 0.8 1.1	4.9 3.4 1.6 0.9 0.6 0.9	4.5 1.6 1.0 1.1 1.4	4.4 1.9 1.6 1.6 1.1	4.3 2.2 1.1 1.0 0.8 1.5 2.3	5.6 2.4 1.3 1.2 1.2 1.3
1944–45— November February May	 1.6 1.5 1.5	0.9 0.8 0.8	0.6 0.5 0.6	0.9 1.2 1.5	1.2 1.0 1.1	0.7 0.7 0.8	1.2
1945-46— August November February May	 1.5 1.5 1.5	0.8 1.0 1.3	0.9 0.8 0.8 0.9	1.2 1.3 1.6 1.4	1.2. 1.5 1.5 1.6	1.1 1.6 1.7	1.2 1.2 1.4 1.3
1946-47— August November February May	 1.5 1.5 1.5	1.3 1.3 1.6	0.8 1.0 0.8 0.9	1.3 1.1 1.1 1.0	1.5 1.6 1.4 1.1	2.3 2.3 2.2 2.4	1.4 1.4 1.4 1.2

### INDUSTRIAL GROUPS: CHANGE FROM FEBRUARY, 1947 TO MAY, 1947.

Manufacturing—I. Wood, furniture, &c., 0.8% to 0.6%; II. Engineering, metal works, &c., 1.1% to 0.7%; III. Food, drink, tobacco, &c., nil (2.9%); IV. Clothing, hats, boots, &c., 1.5% to 0.8%; V. Books, printing, &c., 0.2% to 0.3%; VI. Other Manufacturing, 2.7% to 2.0%; VII. Building, 1.9% to 1.7%; VIII. Mining, quarrying, &c., 2.5% to 3.1%; X. Land Transport, other than railway and tramway services, 1.9% to 3.6%; IX., XI., XIII., XIII. and XIV. Other and Miscellaneous, 1.1% to 0.9%; All Groups, 1.4% to 1.2%.

# IMPORTS OF MERCHANDISE: ECONOMIC CLASSES.

£'000 Sterling.

			Producer	s' Mate	rials for use	in—			Fue		Auxili	9 TV	Munit	ione
Period.	Building Construc		Rura Industr		Manufact	uring.	Tota	1.	and Lubric	1	Aids Produc	to	and Store	War
	Class	IA.	Class	Ів.	Class	Ic.	Class	1.	Class	II.	Class	III.	Class	VII.
						An	nual 7	otal	8.					
		%		%		%		%		1%		%		1%
1936–37 1937–38 1938–39	3,653 4,966 4,054	4.0 4.4 4.1	1,498 1,627 1,801	1.7 1.5 1.8	36,160 45,104 37,878	39.9 40.2 38.2	41,311 51,697 43,733	45.6 46.1 44.1	6,537 8,255 7,744	7.2 7.4 7.8	4,292 4,951 4,938	4.7 4.4 4.9	339 386 929	0.4 0.4 0.9
1940-41 1941-42 1942-43 1943-44 1944-45 1945-46	2,961 2,634 1,946 2,031 2,158 2,722 4,269	2.7 1.8 0.9 1.0 1.2 1.8 2.3	1,137 977 1,077 1,510 1,905 3,667 3,329	1.0 0.7 0.5 0.7 1.0 2.4 1.8	49,194 55,547 50,354 61,402 64,614 57,239 79,946	45.3 37.1 23.7 29.2 34.7 36.8 43.5	53,292 59,158 53,377 64,943 68,677 63,628 87,544	49.0 39.6 25.1 30.9 36.9 41.0 47.6	7,052 12,806 14,867 20,101 17,322 17,512 16,053	6.5 8.6 7.0 9.5 9.3 11.3 8.7	5,924 6,310 6,833 7,473 8,549 6,627 11,892	5.5 4.2 3.2 3.5 4.6 4.3 6.5	8,520 30,950 72,001 52,979 43,005 26,724 4,498	7.8 20.7 34.0 25.4 23.1 17.2 2.5
						Mon	thly	Tota	ls.					
1945-46— August September October November December January . February March April May June	255 246 171 205 95 235 298 217 289 299 245	1.6 1.8 1.0 1.5 1.3 1.7 2.8 1.9 2.6 2.2 2.1	181 350 711 300 309 247 347 262 402 201 167	1.2 2.5 4.1 2.2 4.1 1.8 3.3 2.2 3.6 1.5	5,553 4,730 4,130 5,957 2,351 5,565 4,197 5,156 4,337 5,995 5,047	35.7 33.8 23.9 43.4 31.0 41.3 39.4 44.2 38.7 43.6 42.9	5,989 5,326 5,012 6,462 2,755 6,047 4,842 5,635 5,028 6,495 5,459	38.5 38.1 29.0 47.1 36.4 44.8 45.5 48.3 44.9 47.3 46.4	1,843 1,572 2,748 1,059 719 1,903 1,421 1,479 778 1,541 1,190	11.9 11.3 15.9 7.7 9.5 14.1 13.3 12.7 7.0 11.2 10.1	341 631 691 650 268 642 590 508 412 691 536	2.2 4.5 4.0 4.7 3.5 4.8 5.5 4.4 3.7 5.0 4.5	3,259 3,035 4,543 2,605 2,508 1,578 556 836 1,488 848 936	21.0 21.7 26.3 19.0 33.1 11.7 5.2 7.2 13.3 6.2 8.0
July August September October November December January February March April May June	230 261 175 313 259 252 490 283 365 632 569 440	1.9 1.8 1.3 2.1 2.0 2.0 2.7 2.1 2.6 3.2 2.8 2.6	254 216 234 242 288 408 300 345 325 243 296 178	2.1 1.5 1.8 1.7 2.3 3.1 1.7 2.5 2.4 1.2 1.5	5,262 6,351 5,796 6,484 5,055 5,700 8,073 5,369 5,807 8,658 9,455 7,936	43.4 43.7 43.6 39.6 43.7 44.5 39.2 42.3 43.9 46.4	5,746 6,828 6,205 7,039 5,602 6,360 8,863 5,997 6,497 9,533 10,320 8,554	46.7 46.8 47.4	988 885 1,213 1,576 1,387 1,264 1,681 1,061 1,385 1,119 1,760 1,734	8.1 6.0 9.1 10.6 10.9 9.7 9.2 7.8 10.1 5.7 8.6 10.0	644 683 711 865 857 892 980 1,524 1,043 1,193 1,078 1,422	5.2 4.7 5.4 5.8 6.7 6.8 5.4 11.1 7.6 6.1 5.3 8.2	1,082 108 417 146 42 158 110 102 310	10.3 3.0 8.2 0 7 3.3 1.1 0.2 1.2 0.8 0.5 1.5 1.9

# IMPORTS OF MERCHANDISE: ECONOMIC CLASSES—continued.

£'000 Sterling.

			Capital Equ	ipment					Finish	hed Con	sumers' G	oods.		
			Tra	ınsport	Equipment.									
Period,	Produc Equipm		Road Vel and Com Parts	plete	Railway Equipment, Vessels and Civil Aircraft.		Food, Beverages and Tobacco.		Clothing and Accessories.		All Other.		Tot	al.
	Class	IV.	Class V.	В.	Class V. A	, C, D.	Class VI.	A, B, C.	Class V	/I. D.	Class V	l. e-j.	Class	VI.
						Ann	ual T	otal	s .					
		%		%		%		%		%		%		%
1936–37 1937–38 1938–39	9,301 12,090 11,621	10.3 10.9 11.7	9,183 12,218 9,467	10.2 11.0 9.5	1,536 2,156 1,252	1.7 1.9 1.3	5,427 5,589 5,934	6.0 5.0 6.0	486 711 889	0.5 0.6 0.9	12,180 13,680 12,806	13.4 12.3 12.9	18,093 19,980 19,629	19.9 17.9 19.8
1940-41 1941-42 1942-43 1943-44 1944-45 1945-46 1946-47	10,372 11,397 15,411 16,293 13,299 12,410 15,105	9.5 7.6 7.3 7.7 7.2 8.0 8.2	4,947 7,768 31,625 31,250 17,552 10,214 17,295	4.6 5.2 14.9 14.9 9.4 6.5 9.4	1,477 2,291 2,300 1,935 759 1,109 2,435	1.4 1.6 1.1 0.9 0.4 0.7 1.3	5,528 5,851 6,702 4,993 6,402 6,691 9,132	5.1 3.9 3.2 2.4 3.4 4.3 5.0	837 1,399 456 840 1,212 533 1,132	0.8 0.9 0.2 0.4 0.7 0.3 0.6	10,701 11,426 8,535 9,222 9,268 9,899 18,707	9.8 7.7 4.0 4.4 5.0 6.4 10.2	17,066 18,676 15,693 15,055 16,882 17,123 28,971	15.7 12.5 7.4 7.2 9.1 11.0 15.8
					1	Mon	hly 7	[ota]	s.	1			1	ı
August September October . November December January . February March April May June	968 1,057 1,043 1,056 535 874 1,069 990 1,218 1,191 936	6.2 7.6 6.0 7.7 7.1 6.4 10.1 8.4 10.9 8.7 8.0	1,473 1,036 1,415 469 243 677 697 622 693 942 1,169	9.5 7.4 8.2 3.4 3.2 5.0 6.5 5.3 6.2 6.8 9.9	164 32 43 82 10 35 188 139 182 34	1.0 0.3 0.3 0.6 0.1 0.3 1.8 1.2 1.6 0.3 1.5	684 307 987 600 209 828 500 568 289 799 390	4.4 2.2 5.7 4.4 2.8 6.1 4.7 4.8 2.6 5.8 3.3	52 46 34 30 24 90 43 56 47 38 33	0.3 0.3 0.2 0.2 0.3 0.7 0.4 0.5 0.4 0.3	773 924 761 718 301 820 748 840 1,054 1,156 936	5.0 6.6 4.4 5.2 4.0 6.1 7.0 7.2 9.4 8.4 8.0	1,509 1,277 1,782 1,348 534 1,738 1,291 1,464 1,390 1,993 1,359	9.7 9.1 10.3 9.8 7.1 12.9 12.1 12.5 12.4 14.5 11.6
July August September October November December January February March April May June	775 1,194 880 1,366 925 1,018 1,654 1,093 1,252 1,838 1,664 1,446	6.3 8.2 6.6 9.2 7.3 7.8 9.1 8.0 9.1 9.3 8.2 8.4	925 2,067 1,171 1,321 1,279 1,075 1,678 1,374 1,218 2,509 1,715 963	7.5 14.1 8.8 8.9 10.0 8.2 9.3 10.0 8.9 12.7 8.4 5.6	140 79 345 308 72 176 150 125 209 152	3.0 1.0 0.6 2.3 2.4 0.6 1.0 1.1 0.9 1.0 0.7	615 794 519 615 554 743 749 836 642 740 1,287 1,038	5.0 5.4 3.9 4.1 4.4 5.7 4.1 6.1 4.7 3.8 6.3 6.0	28 72 49 72 84 85 206 76 104 112 132 112	0.2 0.5 0.4 0.5 0.6 0.7 1.1 0.6 0.8 0.5 0.7 0.6	932 1,524 1,357 1,563 1,343 1,384 2,116 1,410 1,351 2,389 1,957 1,381	7.6 10.4 10.2 10.5 10.6 11.7 10.3 9.8 12.1 9.6 8.0	1,575 2,390 1,925 2,250 1,981 2,212 3,071 2,322 2,097 3,241 3,376 2,531	12.8 16.3 14.5 15.1 15.5 17.0 16.9 17.0 15.3 16.4 16.6 14.6

# IMPORTS OF MERCHANDISE: DEGREE OF MANUFACTURE.

£'000 Sterling

<u> </u>			T.	000 Sterl	ing.					
	Pro	ducers' Ma (Class I.)			Consumer (Class VI.		Tot		of Merchan Classes)	ndise.
Period.	Crude.	Simply transformed.	Elabor- ately trans- formed.	Crude.	Simply trans- formed.	Elabor- ately trans- formed.	Crude.	Simply trans-formed.	Elabor- ately trans- formed.	Total,
				Д	nnual	Total	ls.			
1936–37	13,061	3,922 4,723 3,693	26,611 33,913 28,459	477 501 576	3,190 3,162 3,258	14,426 16,317 15,795	11,255 13,562 12,157	15,845 18,903 17,127	63,492 79,268 70,029	111,733
1940-41 1941-42 1942-43 1943-44 1944-45 1945-46	10,848 10,036 14,250 13,893	6,967 9,904 8,886 6,847 6,651 6,645 8,371	35,032 38,406 34,455 43,846 48,133 37,931 53,675	533 597 1,339 738 1,115 794 1,148	3,536 4,324 4,195 3,350 4,000 5,098 6,678	12,997 13,755 10,159 10,967 11,767 11,231 21,145	11,826 11,445 11,375 14,988 15,008 19,846 26,646	19,948 29,527 30,885 34,271 30,847 32,077 34,958	108,384 169,847 160,770 140,190 103,424	108,650 149,356 212,107 210,029 186,045 155,347 183,793
		1		Mo	onthly	Total	3.			
August	1,220 1,570	698 663 464 604 119 829 577 555 500 627 511	3,661 3,278 2,704 3,366 1,558 3,571 3,045 3,510 3,452 3,834 3,265	57 77 31 121 18 35 51 70 43 93 84	504 147 913 421 151 717 409 479 135 617 255	948 1,053 838 806 365 986 831 915 1,212 1,283 1,020	1,687 1,462 1,875 2,613 1,096 1,682 1,271 1,640 1,119 2,127 1,767	3,243 2,594 4,371 2,349 1,151 3,697 2,675 2,809 1,638 3,026 2,169	10,616 9,910 11,031 8,769 5,325 8,115 6,708 7,224 8,432 8,582 7,821	15,546 13,966 17,277 13,731 7,572 13,494 10,654 11,673 11,189 13,735 11,757
July August September October November December January February February March April May June	2,483 1,796 1,978 1,736 1,699 1,889 2,119 2,045 2,099 2,287 2,769 2,598	607 762 540 799 385 540 843 510 618 867 876 1,024	2,656 4,270 3,687 4,504 3,518 3,931 5,901 3,442 3,780 6,379 6,675 4,932	116 80 65 71 79 59 101 105 112 116 130	465 652 391 488 441 606 539 616 420 350 941 769	994 1,658 1,469 1,691 1,461 1,547 2,431 1,601 1,565 2,775 2,305 1,648	2,599 1,876 2,043 1,807 1,778 1,948 2,220 2,150 2,211 2,403 2,899 2,712	2,269 2,633 2,375 3,164 2,463 2,716 3,458 2,479 2,733 2,752 4,075 3,841	7,421 10,112 8,848 9,899 8,515 8,375 12,467 9,050 8,783 14,589 13,401 10,729	12,289 14,621 13,266 14,870 12,756 13,039 18,145 13,679 13,727 19,744 20,375 17,282

Note.—Class II. consists entirely of goods "simply transformed", and Classes IV., V. and VII. entirely of goods "more elaborately transformed". Class III. is about equally divided between goods "simply" and "more elaborately" transformed.

# EXPORTS OF MERCHANDISE: PRINCIPAL COMMODITIES.

£'000 Australian Currency.

Period.	Wool.	Wheat and Flour.	Butter.	Sugar.	Meats.	Hides and Skins.	Lead.	Dried Fruits.	Fresh Fruits.	Total Exports (Exclud- ing Gold)
				A	nnual	Total	S .			
1936–37 1937–38 1938–39	46,984	24,352 26,939 13,275	8,802 10,781 12,892	3,707 4,027 4,178	10,332 12,254 11,780	7,302 6,197 4,104	4,818 4,913 4,276	2,060 2,684 2,865	1,980 2,055 2,023	148,490 141,668 122,543
1940-41	58,041 44,318 45,767 49,387	14,964 16,484 17,560	11,973 8,125 8,568 6,871 8,250 12,272 10,433	4,880 2,636 1,001 1,524 1,854 3,212 2,819	15,818 14,095 10,897 13,063 14,108 14,011 21,074	4,105 5,987 3,716 6,752 6,602 11,836 15,473	2,924 6,313 3,446 3,158 5,558 4,222 10,904	2,495 2,597 2,277 3,295 3,571 2,149 2,462	393 239 191 318 318 1,265 1,553	134,947 159,704 122,971 146,583 155,123 196,849 307,945
				M	onthly	Total	S.			
August September October November December January February March April May June	4,562 4,395 2,899 6,027 5,160 6,152 7,610 6,645 4,658 7,086 8,283	137 306 134 421 758 1,110 1,753 2,393 3,414 2,731 4,073	328 464 947 1,196 1,400 1,405 1,389 1,032 1,401 1,182 917	468 170 481 412 333 117 230 33 113 354 195	997 970 940 1,774 1,245 1,289 1,260 1,673 993 542 863	1,275 811 861 735 353 654 338 598 1,383 1,289 1,566	265 142 717 350 366 262 61 330 414 427 498	97 91 58 121 55 36 13 11 232 836 385	15 28 41 28 21 9 12 86 229 622 125	12,065 12,020 13,051 18,387 13,418 16,127 17,222 17,762 17,294 20,001 23,561
July August September October November December January February March April May June	9,621 11,254 10,442 12,270 8,264 8,176 10,610 10,439 13,219 10,081 12,098 10,326	2,271 4,435 2,213 1,814 1,352 1,226 1,287 3,241 2,598 2,677 2,628 3,271	647 582 813 1,051 742 980 1,514 911 237 834 931 1,191	416 808 603 167 425 33 174 15 39 71 49	1,377 1,876 2,530 2,865 1,917 1,968 2,112 1,389 1,059 1,026 1,466 1,489	2,127 1,852 1,871 1,732 1,797 1,133 1,043 785 536 793 921 883	424 1,079 801 419 598 138 731 1,118 689 1,488 1,861 1,558	673 195 237 85 55 56 69 24 16 179 600 273	131 204 47 85 149 91 49 52 54 228 297 166	24,806 29,727 26,246 28,489 23,201 21,651 24,945 24,722 23,989 23,025 29,697 27,447

(a) Subject to revision.

# EXPORT PRICE INDEXES.

These index-numbers are compiled from the prices of 20 commodities which constitute about 85 per cent. of all exports.

### SIMPLE AGGREGATIVE INDEX: FIXED WEIGHTS.

In this index the prices of the commodities are multiplied by the average quantities exported during a fairly recent and representative period.

(Base of each Section: Average 3 years ended June, 1939 = 1,000).

												All G	oups.
Period.		Wool.	Wheat.	Butter.	Metals.	Meats. (b)	Sugar.	Dried. Fruits. (c)	Tallow.	Hides.	Gold.	Ex- cluding Gold.	In- cluding Gold.
(e) (f)		45.63 49.05	17.06 18.34		6.83 7.34	6.63 7.13	2.40 2.58	1.81	0.64	0.66 0.72	6.98	100.00	100.00
1936–37 1937–38 1938–39		1,218 989 793	1,234 1,110 656	915 1,074 1,011	1,196 962 842	978 1,066 956	1,035 925 1,040	1,026 1,034 940		1,129 999 872	988 982 1,030	1,155 1,024 821	1,144 1,022 834
1940-41 1941-42 1942-43 1943-44 1944-45 1945-46 1946-47		1,013 1,013 1,165 1,165 1,165 1,165 1,690	1,016 1,045 1,055 1,155 1,536 2,130 3,409	1,474	1,127 1,286 1,951	1,032 1,092 1,122 1,132 1,218 1,234 1,393	1,370 1,372 1,519 1,585 1,715 2,130 2,644	1,207 1,281 1,374		975 1,325 1,447 1,514 1,474 1,517 3,121	1,214 1,201 1,188 1,188 1,204 1,223 1,223	1,026 1,047 1,137 1,169 1,304 1,476 2,130	1,039 1,059 1,142 1,171 1,298 1,459 2,068
August September October November December January February March April May June		1,165 1,165 1,165 1,165 1,165 1,165 1,165 1,165 1,165	2,424 2,424 2,476 2,549 2,549 2,549	1,474 1,474 1,474 1,474 1,474 1,474 1,474	1,800 1,872 1,878 1,851 1,868 1,972 2,184 2,235 2,306	1,234 1,234 1,234 1,234 1,234 1,234 1,234 1,234	1,976 1,976 1,976 1,976 2,283 2,283 2,283 2,283 2,283	1,308 1,308 1,309 1,309 1,309 1,309 1,508 1,508	1,519 1,519 1,519 1,519 1,519 1,519 1,519 1,519	1,502 1,518 1,555 1,555	1,223 1,223 1,223 1,223 1,223 1,223 1,223 1,223	1,346 1,364 1,369 1,369 1,517 1,526 1,543 1,576 1,580 1,585	1,355 1,360 1,360 1,497 1,506 1,522 1,552 1,556 1,561
July August September October November December January February March April May June		1,165 1,165 1,546 1,621 1,735 1,816 1,886 1,886 1,923	2,800 2,800 2,946 3,124 3,427 3,432 3,625 3,908 4,054 4,064	1,734 1,734 1,734 1,734 1,734 1,734 1,734 1,734 1,734 1,734	2,612 4 2,706 4 2,817 4 2,895 4 2,939 4 3,135 4 3,247 4 3,553 4 3,603	1,234 1,234 1,446 1,446 1,446 1,446 1,446 1,446 1,446 1,446	2,283 2,283 2,283 2,283 2,283 2,283 3,004 3,004 3,004 3,004 3,004 3,004 3,004	1,508 1,508 1,508 1,508 1,508 1,508 1,508 1,508 1,508 1,569 1,569	3,038 3,038 3,038 3,038 3,038 3,038 3,038 3,038 9,3,038	2,544 2,842 2,842 3,140 3,438 3,415 3,759 3,610 3,461 3,461 3,162	1,223 1,223 1,223 1,223 1,223 1,223 1,223 1,223 1,223 1,223 1,223	1,703 1,899 1,985 2,082 2,142 2,215 2,288 2,347 3 2,397 3 2,419	1,670 1,853 1,933 2,024 2,080 2,147 2,216 7 2,270 7 2,316 2,336

<sup>(</sup>a) Non-Ferrous—Silver, copper, tin, spelter, lead. (b) Beef, lamb, mutton, pork. (c) Sultanas, lexias, currants. (d) Cattle hides, calf skins. (e) Percentage distribution of base aggregate for "All Groups (including Gold)"—applicable from 1936–37. (f) Percentage distribution of base aggregate for "All Groups (excluding Gold)"—applicable from 1936–37.

### EXPORT PRICE INDEXES—continued.

MONTH-TO-MONTH INDEX: CHANGING WEIGHTS.

The index-numbers in the preceding table, while they indicate satisfactorily the general trend of the market, take no account of the relative quantities actually sold at the different prices ruling during each month. In consequence the index-numbers do not give an adequate indication of the significance of the price movements as they actually affected current sales. This is shown more accurately by the index-numbers (including gold) in the following table, in the computation of which the "quantity-multipliers" are changed each month. The index-numbers are designed solely for comparisons of current prices with those of the corresponding months, or periods of months, of the preceding year.

(Base: Weighted Average Price Level in corresponding months of preceding year = 1,000.)

2 Tree de la Tree de la Corta	coponants mo	itens of preceding year	1,000./
Month.	Month stated compared with same month of preceding year.	Period of trade year ending in month stated compared with same period of preceding year.	
1944-45			
I I	1,040	1,040	
August	1,076	1,058	
S	1,103	1,073	
0.1.1	1,152	1,092	
NI I	1,118	1,092	
D 1 .	1,111	1,100	
T	1,105	1,101	
F.1	1,091	1,100	
7/1 . 1	1,112	1,101	
Λ .'1	1,109	1,102	
N.A	1,078	1,100	
T	1,078	1,098	
June	1,070	1,070	
1945-46			
July	1,073	1,073	
August	1,080	1.076	
September	1,068	1,074	
October	1,052	1,068	
November	1,032	1,060	
December	1,093	1,066	
January	1,092	1,070	
February	1,089	1.073	
March	1,111	1,077	
April	1,130	1,083	
May	1,123	1,087	
June	1,117	1,090	
3			
1946-47			
July	1,102	1,102	
August	1,171	1,137	
September	1,333	1,197	
October	1,373	1,241	
November	1,420	1,275	
December	1,377	1,291	
January	1,434	1,312	
February	1,497	1,337	
March	1,532	1,360	
April	1,523	1,378	
May	(a) 1,527	1,394	
June	1,540	1,408	
2			

### WHOLESALE PRICE INDEX.

### BASIC MATERIALS AND FOODSTUFFS.

The construction of this new index has been made possible by the collection of new data on prices and consumption. Both in contents and method of computation it differs from the Melbourne Index of General Wholesale Prices. The price quotations have in the main been obtained directly from manufacturers and dealers, and, with a few important exceptions, from Melbourne sources. Apart from home-produced building materials, coal and one or two minor commodities, however, the price movements may be taken as representative of fluctuations in wholesale prices of basic materials in most Australian markets. The weighting system adopted is based on average annual consumption during the years 1928–29 to 1934–35 inclusive.

(Base: Average 3 years ended June, 1939 = 1,000.)

Period.	Metals and Coal.	Oils, Fats and Waxes.	Textiles.	Chemi- cals.	Rubber and Hides.	Building Materials.	Foodstuffs and Tobacco.	Goods principally Imported. (a)	Goods principally Home Produced.	All Groups.
1936–37 1937–38 1938–39	962 1,013 1,025	984 1,012 1,004	1,185 1,000 815	988 1,001 1,011	1,106 969 925	989 1,041 970	974 997 1,029	991 1,018 991	980 1,000 1,020	984 1,005 1,011
1940-41 1941-42 1942-43 1943-44 1944-45 1945-46	1,074 1,173 1,288 1,310 1,307 1,302 1,318	1,374 1,509 1,667 1,695 1,676 1,561 1,453	1,105 1,184 1,471 1,501 1,518 1,518 1,913	1,236 1,372 1,422 1,432 1,428 1,416 1,402	1,256 1,350 1,379 1,398 1,398 1,398 1,398	1,284 1,352 1,628 1,743 1,747 1,766 1,802	1,069 1,169 1,279 1,287 1,308 1,348 1,378	1,325 1,525 1,760 1,824 1,819 1,782	1,060 1,123 1,212 1,217 1,232 1,257 1,286	1,140 1,242 1,373 1,396 1,405 1,412 1,430
1945–46—  March	1,300 1,300 1,300 1,300	1,566 1,519 1,519 1,519	1,515 1,540 1,579 1,544	1,418 1,418 1,418 1,418	1,398 1,398 1,398 1,398	1,769 1,783 1,783 1,783	1,348 1,370 1,370 1,367	1,786 1,773 1,774 1,766	1,257 1,274 1,275 1,275	1,413 1,420 1,421 1,419
Jaly August September October November December January February March April May June	1,300 1,300 1,300 1,300 1,300 1,301 1,340 1,340 1,340 1,350 1,350	1,519 1,462 1,462 1,459 1,459 1,418 1,444 1,440 1,440 1,447 1,448	1,523 1,530 1,803 1,874 1,954 1,945 1,973 2,022 2,026 2,065 2,101 2,145	1,418 1,418 1,418 1,417 1,390 1,391 1,391 1,391 1,391 1,391	1,398 1,398 1,398 1,398 1,398 1,398 1,398 1,398 1,398 1,398	1,783 1,783 1,783 1,783 1,787 1,788 1,795 1,796 1,803 1,841 1,843	1,356 1,343 1,340 1,348 1,379 1,376 1,368 1,371 1,390 1,415 1,420 1,433	1,766 1,745 1,743 1,757 1,794 1,762 1,758 1,757 1,752 1,802 1,816 1,833	1,265 1,252 1,262 1,264 1,275 1,278 1,279 1,294 1,310 1,315 1,318	1,413 1,398 1,404 1,409 1,428 1,420 1,430 1,440 1,459 1,464 1,473

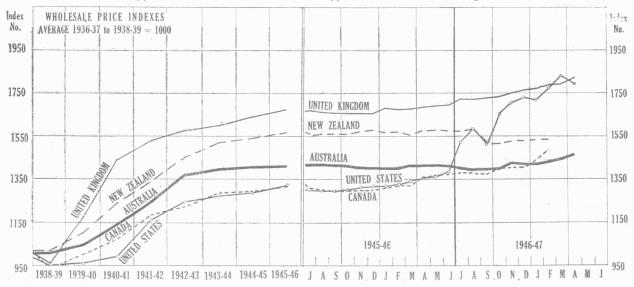
<sup>(</sup>a) Represents only such imported commodities as are included in the wholesale price index. This index does not measure changes in price of imports generally.

### WHOLESALE PRICE INDEXES: PRINCIPAL COUNTRIES.

	United k	Kingdom.	U.S.A.	Japan.	Germany.	France.	Argen- tina.	Canada.	South Africa.	New Zealand.	Aus- tralia.
Period.	Board of Trade.	Econo- mist.	Bureau of Labour Statistics.	Bank of Japan.	Stat. Reichsamt.	Inst. Nat. de la Stat. (a)	Buenos Aires.	Dominion Statistician.	Census and Statistics Office.	Govern- ment Statistician.	Common- wealth Statis- tician.
1936–37 1937–38 1938–39	998 1,044 958	1,051 1,024 925	1,039 1,013 948	913 1,010 1,077	994 1,001 1,005	(b) 100 102	991 1,045 964	1,014 1,051 935	971 1,025 1,004	960 1,019 1,021	984 1,005 1,011
1939-40	1,171 1,436 1,531 1,576 1,603 1,638 1,673 1,776	1,149 1,342 1,441 1,502 1,523 1,566 1,610 1,814	961 993 1,163 1,247 1,271 1,289 1,325 1,707	1,251 1,307 1,429 1,504 1,636	1,023 1,056 1,072 1,092 1,099	121 153 187 219 249 295 490	1,108 1,180 1,595 1,845 1,927 2,017 2,080	1,007 1,072 1,184 1,228 1,286 1,294 1,321	1,059 1,160 1,296 1,450 1,534 1,554 1,585	1,102 1,240 1,334 1,448 1,517 1,540	1,047 1,140 1,242 1,373 1,396 1,405 1,412 1,430
1945-46 June	1,697	1,651	1,387			604	2,240	1,374	1,621	1,576	1,419
July August September October November December January February March April May June	1,725 1,728 1,733 1,735 1,749 1,758 1,774 1,790 1,794 1,827 1,848 1,850	1,671 1,676 1,708 1,749 1,767 1,786 1,849 1,868 1,856 1,943 1,954	1,532 1,586 1,511 1,648 1,715 1,731 1,724 1,773 1,836 1,804 1,811			571 698 727 824 806 842 867 882 850 837	2,212 2,192 2,240 2,260 2,250	1,379 1,376 1,374 1,396 1,403 1,408 1,439 1,488 1,512 1,549	1,621 1,628 1,634 1,640 1,629 1,632 1,640 1,639 1,640 1,639 1,663	1,574 1,581 1,512 1,518 1,529 1,530 1,536 1,538 1,537 1,560	1,413 1,398 1,404 1,409 1,428 1,420 1,430 1,440 1,459 1,464 1,473



<sup>(</sup>b) Year ended December following.



### SECURITY PRICE INDEXES.

In comparing movements in the three sets of index-numbers given below, attention should be paid to differences in the methods by which they have been constructed, and in the nature of the companies and the types of shares included in each index. These are outlined in the footnotes to the tables.

			New South	Wales: Ordina	ary Shares. (a)		
Period.	23 Manufactur- ing and Distributing Companies.	10 Retail Companies.	8 Public Utility Companies.	5 Pastoral and Finance Companies.	5 Insurance Companies.	75 Companies (including 24 Miscel- laneous).	34 Active shares included in foregoing.
1936-37 1937-38 1938-39	989 1,012 999	1,059 1,008 933	1,010 1,026 964	1,106 1,053 841	1,052 983 965	1,022 1,009 969	1,026 1,011 963
1940-41 1941-42 1942-43 1943-44 1944-45 1945-46	1,022 963 1,066 1,136 1,154 1,262 1,463	868 834 895 1,023 1,078 1,190 1,476	771 740 745 834 917 1,022 1,104	810 820 885 931 999 1,062 1,131	919 873 909 948 976 1,071	919 871 939 1,020 1,061 1,161 1,325	951 894 986 1,059 1,095 1,199 1,355
1945–46—  March  April  May  June	1,283 1,339 1,346 1,346	1,211 1,260 1,275 1,274	1,038 1,073 1,078 1,077	1,081 1,113 1,120 1,108	1,091 1,142 1,145 1,145	1,179 1,223 1,230 1,228	1,219 1,270 1,276 1,274
July August September October November December January February March April May June	1,346 1,371 1,394 1,387 1,403 1,477 1,502 1,551 1,562 1,586	1,275 1,302 1,331 1,341 1,340 1,339 1,538 1,591 1,654 1,669 1,675 1,659	1,075 1,092 1,107 1,108 1,105 1,113 1,145 1,100 1,096 1,098 1,111 1,099	1,112 1,136 1,126 1,097 1,087 1,106 1,139 1,103 1,145 1,158 1,158	1,145 1,164 1,203 1,203 1,203 1,203 1,282 1,344 1,418 1,438 1,461 1,495	1,228 1,249 1,270 1,266 1,265 1,361 1,361 1,397 1,408 1,420 1,425	1,273 1,294 1,308 1,300 1,300 1,308 1,374 1,378 1,411 1,428 1,441 1,440

<sup>(</sup>a) Compiled by the New South Wales Government Statistician. The index-numbers are based on the prices of the ordinary shares of companies (excluding banking companies) whose business is conducted wholly or largely in New South Wales. They represent unweighted averages of the mean monthly prices per £ of paid-up capital. Adjustments are made where capital is written off or bonus shares issued. Recomputed from original base, par values.

### SECURITY PRICE INDEXES—continued.

		34	15	9	2	Queensla	and: Ordinary	Shares.(c)
Period.		Active Ordinary Shares.(a)	Preference Shares.(b)	Bank Shares.(b)	Silverlead Shares.(b)	12 Industrials.	12 Financial and Trading.	24 Total of foregoing.
1936–37 1937–38 1938–39	• •	1,026 1,011 963	997 1,000 1,003	1,091 1,000 909	1,171 1,019 810	1,006 1,014 980	1,000 1,011 989	1,003 1,013 984
1940-41 1941-42 1942-43 1943-44 1944-45 1945-46 1946-47	••	951 894 986 1,059 1,095 1,199 1,355	948 912 940 1,072 1,114 1,127 1,159	782 737 779 828 867 933 1,143	650 608 693 766 817 897 1,077	1,006 991 1,060 1,173 1,198 1,317	868 815 834 933 987 1,075	941 910 957 1,062 1,101 1,206
1945–46—  March  April  May  June	• •	1,219 1,270 1,276 1,274	1,139 1,150 1,158 1,154	965 993 996 994	926 972 975 975	1,342 1,401 1,407 1,410	1,088 1,132 1,144 1,147	1,226 1,277 1,286 1,289
July August September October November December January February March April May June		1,273 1,294 1,308 1,300 1,300 1,308 1,374 1,378 1,411 1,428 1,441 1,440	1,160 1,164 1,158 1,148 1,146 1,162 1,158 1,148 1,152 1,166 1,174	996 1,039 1,047 1,048 1,048 1,233 1,228 1,255 1,276 (d) 1,268 1,235	974 1,017 990 976 984 1,002 1,108 1,109 1,231 1,188 1,155	1,416 1,415 1,438 1,426 1,419 1,422 1,528 1,504 1,507 1,512	1,151 1,180 1,200 1,199 1,195 1,190 1,299 1,267 1,274 1,315	1,294 1,307 1,328 1,322 1,316 1,316 1,423 1,395 1,400 1,422

<sup>(</sup>a) See note (a) on page 23. These 34 shares relate to leading companies and do not include bank shares or mining shares. (b) Compiled by the Stock Exchange of Melbourne. The index-numbers of bank shares and silverlead shares represent averages (weighted by paid-up capital, with adjustment in the case of bank shares) of the mean monthly prices on the Melbourne Stock Exchange. The preference share index-numbers are based on the reciprocals of average yields. Recomputed from original base, of 21 representative Queensland Bureau of Industry. The index-numbers are based on the prices of the ordinary shares of 21 representative Queensland companies, and the preference shares of three companies whose ordinary shares are inactive. The index-numbers represent unweighted averages. End-of-month values were used until December, 1930, and mean monthly values thereafter. Recomputed from original base, April, 1928. (d) Revised.

### RETAIL PRICE AND WAGE-RATE INDEXES.

In the tables on this and the following page the index-numbers have been recomputed uniformly to the base average 3 years ended June, 1939 = 1,000 in order to facilitate comparisons with other data. The absolute index-numbers differ, in consequence, from those appearing in other publications of the Bureau.

			Retail	Price Indexes	: Six Capital	Cities.		Wage-ra	eekly te Indexes : States.
Period.	24 27	Food and Groceries.	Rent of 4 and 5 roomed houses.	Food, &c., and Rent ("B" Series).	Clothing.	Mis- cellaneous.	Food, Rent, Clothing and Mis- cellaneous All Items ("C" Series).	Nominal Rates, Adult Males.	"Real" Wage, Adult Males.(a)
1936-37 1937-38 1938-39 1940-41 1941-42 1942-43 1943-44 1944-45 1945-46 1946-47		963 989 1,048 1,084 1,118 1,203 1,172 1,179 1,187 1,208	968 1,001 1,031 1,053 1,054 1,054 1,053 1,054 1,054	965 993 1,042 1,072 1,092 1,143 1,124 1,129 1,134 1,147	976 1,006 1,018 1,271 1,471 1,713 1,757 1,746 1,777 1,873	996 1,003 1,001 1,070 1,133 1,188 1,215 1,211 1,212 1,225	973 998 1,029 1,111 1,176 1,267 1,270 1,270 1,278 1,309	949 1,007 1,044 1,110 1,179 1,288 1,329 1,333 1,343	976 1,009 1,015 999 1,003 1,017 1,046 1,050 1,051
July August September October	• •	1,192 1,192 1,186 1,181	1,053	1,136	1,730	1,210	1,270	1,337	1,053
November December January	• •	1,178 1,177 1,180 1,185	1,053	1,129	1,770	1,210	1,273	1,342	1,054
February March April May June	• •	1,191 1,192 1,192 1,192	1,054	1,132	1,780	1,213	1,279	1,345	1,052
1946–47— July August September	• •	1,184 1,174 1,173	} 1,054	1,128	1,859	1,216	1,292	1,359	1,052
October November December	• •	1,174 1,192 1,193	} 1,054	1,133	1,895	1,219	1,304	1,433	1,099
January February March		1,199 1,233 1,244	1,054	1,157	1,864	1,231	1,314	1,444	1,099
April May June		1,240 1,244 1,251	} 1,054	1,168	1,875	1,234	1,324		

<sup>(</sup>a) Index of nominal weekly wage rates for adult males divided by "C" series Index of retail prices.

# RETAIL PRICES, HOURS AND BASIC WAGE RATES.

Particulars.	New South Wales.	Victoria.	Queensland	South Australia.	Western Australia.	Tasmania.	Six Capitals or Six States.
1946: June Quarter—  Retail Prices—" C" Series (a)  Nominal weekly wage (a) " Real" ", ", (a)  Average weekly hours  Federal metrop. basic wage  State ", ", ",	1,314 1,364 1,038 43.50 99/- 99/-	1,297 1,350 1,041 43.91 98/- (c)	1,229 1,338 1,089 43.18 (b)94/- 97/-	1,264 1,282 1,014 44.07 94/- 94/-	1,271 1,380 1,086 43.15 94/- (d)101/1	1,277 1,313 1,028 43.38 95/- (c)	1,291 1,349 1,045 43.59 (b)97/-
Retail Prices—"C" Series (a) Nominal weekly wage (a) "Real", "(a) Average weekly hours Federal metrop. basic wage State ", "	1,316 1,374 1,044 43.50 (e)100/- (e)100/-	1,296 1,358 1,048 43.91 (e)99/- (c)	1,232 1,348 1,094 43.18 94/- (f)98/-	1,264 1,307 1,034 44.07 (e)95/- (g)98/6	1,272 1,389 1,092 43.15 (e)95/- (f)102/1	1,289 1,320 1,024 43.38 (e)96/-	1,292 1,359 1,052 43.59 (e) 98/-
1946: December Quarter—  Retail Prices—"C" Series (a)  Nominal weekly wage (a) "Real" " " (a)  Average weekly hours  Federal metrop. basic wage(h)  State " " "	1,327 1,459 1,099 43.50 108/- (h)108/-	1,305 1,437 1,101 43.82 106/- (c)	1,252 1,427 1,140 43.18 101/- (i) 105/-	1,272 1,353 1,064 44.07 102/- 98/6	1,281 1,400 1,093 43.15 102/- 102/1	1,303 1,395 1,071 43.38 103/- (c)	1,304 1,433 1,099 43.57 105/-
1947: March Quarter—  Retail Prices—"C" Series (a)  Nominal weekly wage (a) "Real" , , , (a)  Average weekly hours Federal metrop. basic wage  State , , , ,	1,344 1,461 1,087 43.50 108/-	1,307 1,442 1,103 43.82 ( <i>j</i> )107/- ( <i>c</i> )	1,266 1,447 1,143 43.18 ( <i>j</i> )103/- ( <i>k</i> )107/-	1,282 1,374 1,072 44.07 102/- ( <i>l</i> ) 102/-	1,281 1,451 1,133 43.15 ( <i>j</i> )103/- ( <i>m</i> )107/1	1,299 1,405 1,082 43.38 (j)104/- (c)	1,314 1,444 1,099 43.57 ( <i>j</i> )106/-
1947: June Quarter—  Retail Prices—"C" Series (a) Federal metrop. basic wage	1,347 ( <i>b</i> )110/– ( <i>b</i> )110/–	1,325 107/- (c)	1,269 (b) 104/- (n)108/-	1,301 ( <i>b</i> )103/- 102/-	1,298 103/- 107/1	1,306 104/- (c)	1,324 106/-
1947: September Quarter— Federal metrop. basic wage State ", ",	110/-	(e)108/- (c)	104/- 108/-	(e)104/- 102/-	(e)104/- (o)109/3	(e)105/- (c)	(e)107/-

<sup>(</sup>a) Weighted average Six Capitals or Six States average 3 years ended June, 1939 = 1,000.
(b) Payable as from 1st May.
(c) None declared, but Federal rates followed to a large extent.
(d) Payable as from 13th May.
(e) Payable as from 1st August.
(f) Payable as from 22nd July.
(g) Payable as from 26th September.
(h) Payable as from 1st December.
(i) Payable as from 23rd December.
(j) Payable as from 1st February.
(k) Payable as from 28th January.
(l) Payable as from 7th January.
(m) Payable as from 26th February.
(n) Payable as from 18th April.
(o) Payable as from 23rd August.

### PRIMARY PRODUCTION PRICE INDEXES.

The annual index-numbers in the following table have been recomputed to the base average 3 years ended June, 1939 = 1,000 from the revised series published in *Production Bulletin* No. 39, Part II. They are based in general on prices realized in the principal markets of Australia.

The monthly index-numbers (based on the nearest equivalent wholesale price quotations) are intended progressively to forecast the point which the annual index-numbers will eventually reach, and so provide a preliminary figure for the latest full year pending the completion of the annual census of production. The preliminary index-numbers will be revised as each production census is completed.

(Base: Average 3 years ended June, 1939 = 1,000.)

Period.		Agriculture,	Pastoral.	Farmyard and Dairying.	All Farming.	Mining other than Gold.	Gold.	All Groups.
1936–37	• •	1,111	1,104	929	1,073	982	992	1,064
1937–38		993	1,018	1,012	1,009	1,085	997	1,014
1938–39		896	878	1,059	918	933	1,011	922
1940-41	••	1,004	1,086	1,025	1,046	1,076	1,215	1,053
1941-42		1,008	1,158	1,075	1,090	1,176	1,218	1,101
1942-43		1,157	1,273	1,171	1,214	1,249	1,191	1,216
1943-44		1,259	1,327	1,213	1,281	1,298	1,191	1,281
1944-45		1,597	1,318	1,200	1,393	1,367	1,197	1,385
1945-46(b)		1,742	1,335	1,200	1,452	1,390	1,219	1,439
1946-47(b)		1,838	1,649	1,200	1,629	1,400	1,227	1,598
1945–46—(b) May June	• •	1,811 1,813	1,344 1,344	1,200 1,200	1,480 1,481	1,390 1,391	1,22 <b>7</b> 1,22 <b>7</b>	1,466 1,466
1946–47—(b) July August September October November December January February March April May June		1,817 1,843 1,850 1,836 1,832 1,842 1,833 1,844 1,841 1,842 1,837 1,845	1,329 1,312 1,542 1,588 1,667 1,667 1,712 1,758 1,789 1,792 1,817 1,818	1,200 1,200 1,200 1,200 1,200 1,200 1,200 1,200 1,200 1,199 1,203 1,203	1,475 1,477 1,584 1,600 1,634 1,638 1,656 1,680 1,693 1,695 1,706 1,709	1,391 1,410 1,413 1,413 1,413 1,413 1,419 1,399 1,404 1,401 1,425 1,420	1,227 1,227 1,227 1,227 1,227 1,227 1,227 1,227 1,227 1,227 1,227	1,461 1,463 1,558 1,572 1,602 1,606 1,621 1,645 1,656 1,658 1,668
Year 1945–46(b)	••	1,742	1,335	1,200	1,452	(c)1,390	(c)1,227	1,439
Year 1946–47(b)		1,838	1,649	1,200	1,629	(d)1,411	(d)1,227	1,598

<sup>(</sup>a) Year ended previous December. (d) First six months, 1947.

<sup>(</sup>b) Preliminary figures. See note at top of table.

<sup>(</sup>c) First six months, 1946.

# SUMMARY OF PRICE INDEXES.

	Primary	Export	Wholesale P	rices of Basic N Foodstuffs.	Materials and	Retail Prices	Security Prices:
Period.	Production Prices (All Groups).	Prices (including Gold).	Goods Principally Imported. (a)	Goods Principally Home Pro- duced.	All Groups.	(Six Capital Cities): All Items Index "C" Series.	New South Wales (Ordinary Shares—75 Companies).
1936–37 1937–38 1938–39	1,064 1,014 922	1,144 1,022 834	991 1,018 991	980 1,000 1,020	984 1,005 1,011	973 998 1,029	1,022 1,009 969
1940-41	1,053 1,101 1,216 1,281 1,385 1,439 1,598	1,039 1,059 1,142 1,171 1,298 1,459 2,068	1,325 1,525 1,760 1,824 1,819 1,782 1,774	1,060 1,123 1,212 1,217 1,232 1,257 1,286	1,140 1,242 1,373 1,396 1,405 1,412 1,430	1,111 1,176 1,267 1,270 1,270 1,278 1,309	919 871 939 1,020 1,061 1,161 1,325
1944-45— May June		1,319 1,335	1,795 1,790	1,249 1,261	1,410 1,417		1,081 1,081
July	(b) 1,397 1,397 1,395 1,389 1,387 1,485 1,480 1,467 1,466 1,468	1,342 1,338 1,355 1,360 1,360 1,497 1,506 1,522 1,552 1,556 1,561 1,560	1,793 1,797 1,791 1,802 1,778 1,778 1,783 1,768 1,786 1,774 1,766	1,259 1,259 1,257 1,249 1,246 1,244 1,249 1,257 1,274 1,275	1,417 1,418 1,415 1,411 1,404 1,399 1,403 1,403 1,413 1,420 1,421 1,419	\begin{align*}     1,270 \\     1,273 \\     1,279 \\     1,291 \end{align*}	1,080 1,080 1,081 1,129 1,175 1,174 1,175 1,176 1,179 1,223 1,230 1,228
July August September October November December January February March April May June	1,461 1,463 1,558 1,572 1,602 1,606 1,621 1,645 1,656 1,658 1,668 1,670	1,636 1,670 1,853 1,933 2,024 2,080 2,147 2,216 2,270 2,316 2,336 2,333	1,766 1,745 1,743 1,757 1,794 1,762 1,758 1,757 1,752 1,802 1,816 1,833	1,265 1,252 1,262 1,264 1,275 1,278 1,279 1,294 1,310 1,315 1,318	1,413 1,398 1,404 1,409 1,428 1,420 1,420 1,430 1,440 1,459 1,464 1,473	1,292 1,304 1,314 1,324	1,228 1,249 1,270 1,266 1,265 1,269 1,346 1,361 1,397 1,408 1,420 1,425

<sup>(</sup>a) Represents only such imported commodities as are included in the wholesale price index. This index does not measure changes in price of imports generally.

(b) Preliminary figures subject to revision, based on average wholesale prices in the period shown. See note at head of page 18.

### BUILDING PERMITS: SIX CAPITAL CITIES AND SUBURBS.

(As granted by Local Government Authorities. Excludes Government Buildings except as indicated in note (a) page 28.)

Period.	New Dv	vellings.	Other New	Buildings.	Total New	Buildings.	Alterations and Additions.	Total.
	Number.	Value.	Number.	Value.	Number.	Value.	Value.	Value.
		£'000.	-	£'000.		£'000.	£'000.	£'000.
			M	onthly	Average	8.		
1936–37	 1,122 1,394 1,463	1,104 1,413 1,509	154 147 137	474 472 <b>424</b>	1,276 1,541 1,600	1,578 1,885 1,933	408 422 420	1,986 2,307 2,353
1940-41 1941-42 1942-43 1943-44	 1,486 807 38 62	1,696 797 22 33	88 43 35 34	260 115 93 83	1,574 850 73 96	1,956 912 115 116	386 216 157 183	2,342 1,128 272 299
1944–45 1945–46 1946–47	 285 1,531 2,170	213 1,635 2,930	48 107 147	80 156 503	333 1,638 2,317	293 1,791 3,433	227 399 595	520 2,190 4,028
1015 16				Monthly	Totals	•		
1945–46— August September October November December January February March April May June	940 1,616 1,792 1,627 1,020 1,352 1,646 1,864 1,824 2,156 1,998	847 1,558 1,792 1,620 1,030 1,438 1,785 2,111 2,027 2,484 2,445	73 72 82 89 75 89 100 134 169 168 170	100 73 139 137 107 125 99 275 231 265 262	1,013 1,688 1,874 1,716 1,095 1,441 1,746 1,998 1,993 2,324 2,168	947 1,631 1,931 1,757 1,137 1,563 1,884 2,386 2,258 2,749 2,707	251 311 452 287 296 374 459 456 483 723 428	1,198 1,942 2,383 2,044 1,433 1,937 2,343 2,842 2,741 3,472 3,135
July August September October November December January February March April May June	2,241 2,259 2,241 2,408 2,155 1,532 1,924 2,103 2,334 2,074 2,426 2,344	2,759 2,921 2,901 3,087 2,897 2,030 2,634 2,898 3,414 2,896 3,366 3,354	178 159 196 195 159 127 127 132 137 115 125	575 309 413 1,155 508 679 365 307 570 318 333 503	2,419 2,418 2,437 2,603 2,314 1,659 2,051 2,235 2,471 2,189 2,551 2,460	3,334 3,230 3,314 4,242 3,405 2,709 2,999 3,205 3,984 3,214 3,699 3,857	628 699 688 555 688 397 745 560 600 554 493 537	3,962 3,929 4,002 4,797 4,093 3,106 3,744 3,765 4,584 3,768 4,192 4,394

Note.—The National Security (Building Control) Regulations, which operated from 5th December, 1940, placed the granting of building permits for new buildings or alterations costing more than £5,000 under the control of the Commonwealth Treasurer. Various amending regulations made the control more stringent. On 19th June, 1942, the control passed to the Department for War Organization of Industry, after which date only alterations costing less than £25 could be made without consent. From 31st August, 1945, when control passed to the Department of Works and Housing, consent was not necessary for the erection of a dwelling house costing less than £1,200 or for repairs and alterations to a residential building costing less than £150 in any financial year. As from November 1st. less than 2.1,200 or for repairs and alterations to a residential building costing less than 2.10 in any financial year. As from November 1st, 1945, the Commonwealth Government relinquished control over building permits and delegated its powers under National Security Regulations to the States until State legislation had been introduced.

The "value of permits" shown above relates to the value of building permits issued by local government authorities and not to approvals granted under the Regulations.

The values shown exclude, in general, air raid shelters and alterations for protection against air raids.

# BUILDING OPERATIONS: METROPOLITAN AND PROVINCIAL.

(Figures for Private Buildings relate only to Permits issued by Local Government Authorities.) £'000.

		Australia.		Ne	w South Wa	ales.		Victoria.	
D I	Govern- ment.	Pri	vate.	Govern- ment. (a)	Pri	vate.	Govern- ment,	Priv	rate.
Period.	Common- wealth and State.	Six Capital Cities.	Other recorded areas.	Common- wealth and State.	Sydney and Suburbs.	Other recorded areas. See note A.	Common- wealth and State,	Melbourne and Suburbs.	Other recorded areas. See note B.
				Month	ly Ave	rages.			
1936–37	(h) (h) 408	1,986 2,307 2,353	(b)627 (h)764 (b)755	(h) (h) 187	848 1,093 1,111	416 506 495	(h) (h) 107	667 669 702	62 78 63
1940-41	1,262 1,261 1,292 897 1,013 1,062 (g)	2,342 1,128 272 299 520 2,190 4,028	633 425 98 92 207 (c) 1,147 (g)	314 439 460 238 415 539 (g)	1,000 498 117 114 183 943 1,768	385 280 40 52 122 808 (g)	471 397 292 209 291 381 (g)	865 343 77 86 132 592 1,195	55 25 4 10 10 61 (g)
1944-45— June Qtr	1,173	675	(d) 293	399	247	195	326	. 163	12
September , December , March , June ,	1,069 1,030 950 1,200	1,315 1,953 2,374 3,116	653 1,072 (e) 1,439 1,712	544 545 564 502	550 815 1,103 1,303	450 789 833 1,159	383 325 256 560	327 456 642 945	47 41 64 92
1946-47— September ,, December ,, March ,, June ,,	1,246 1,281 1,230 (g)	3,998	(f)1,991 1,893 (i) 2,211 (g)	680 587 724 (g)	1,838 1,780 1,732 1,721	1,330 1,179 1,279 (g)	416 457 194 (g)	1,068 1,113 1,307 1,291	84 80 101 (g)
				Mont	hly To	tals.			
1946–47— April	(h) (h) (h)	3,768 4,192 4,394	(h) (h) (h)	(h) (h) (h)	1,658 1,695 1,812	(h) (h) (h)	(h) (h) (h)	1,201 1,304 1,368	(h) (h) (h)

<sup>(</sup>a) Includes Australian Capital Territory. (b) Incomplete, excludes Western Australia. (c) Excludes areas outside Launceston, Tasmania. See F, page 28. (d) Includes monthly averages for South Australia based on totals for varying periods (see notes (d) and (e), page 28). (e) See F, page 28. (f) See E, page 28. (g) Not yet available. (h) Not available.

NOTES

Note.—The values shown exclude, in general, air raid shelters and alterations for protection against air raids.

A. Includes 129 Country Towns and seven Shires near Sydney.
B. Includes the Cities of Ballarat, Bendigo, Geelong, Geelong West, Mildura and Warrnambool, the Towns of Horsham, Newtown and Chilwell, and Sale, and Borough of Shepparton.

### BUILDING OPERATIONS: METROPOLITAN AND PROVINCIAL—continued.

(Figures for Private Buildings relate only to Permits issued by Local Government Authorities.) £'000.

		Queensland		So	outh Austra	ilia.	Wes	stern Austr	alia.		Tasmania	
	Govern- ment.	Priva	te.(a)	Govern- ment.	Priv	rate.(a)	Govern- ment.	Priva	te.(a)	Govern- ment.	Priva	ate.(a)
Period.	Common- wealth and State.	Brisbane and Suburbs.	Other recorded areas. See note C.	Common- wealth and State.	Adelaide and Suburbs.	Other recorded areas. See note D.	Common- wealth and State.	Perth and Suburbs.	Other recorded areas. See note E.	Common- wealth and State.	Hobart and Suburbs.	Other recorded areas. See note F.
					Мо	nthly	Avera	ges.				
1936–37 1937–38 1938–39	(b) (b) 34	153 167 171	98 114 118	(b) (b) 22	118 173 192	32 48 63	(b) (b) 38	168 174 145	(b) (b) (b)	(b) (b) 20	32 31 32	19 18 16
1940-41 1941-42 1942-43 1943-44 1944-45 1945-46	92 150 315 371 203 33 (g)	168 90 10 16 62 241 455	110 57 5 8 35 193 420	267 188 95 19 34 46 (g)	159 109 49 58 80 260 379	55 45 43 17 26 51 (g)	103 77 110 55 52 46 (g)	122 68 14 20 50 129 188	14 7 1 2 7 18 60	15 10 20 5 18 17 (g)	28 20 5 5 13 25 43	14 11 5 3 7 (c) 16 (f)200
1944–45— June Qtr.	332	100	48	31	96	(d)23	69	59	5	16	10	10
1945–46— September " December " March " June "	55 31 22 25	132 221 243 369	83 160 299 232	36 44 36 68	198 300 237 303	}(e)51{	40 67 51 27	90 135 125 163	10 18 16 28	11 18 21 18	18 26 24 33	12 13 (f)176 150
1946–47— September " December " March " June "	34 90 70 (g)	378 526 401 517	283 275 (i)492 630	37 49 83 (g)	450 335 384 348	63 118 76 (g)	52 42 145 (g)	189 208 170 182	(h) 57 54 59 68	27 56 14 (g)		174 187 204 235
10.14					M	onthly	Tota	ls.				
1946-47— April May June	(b)	440 587 523	592 751 549	(b) (b) (b)	266 424 353	(b) (b) (b)	(b) (b) (b)	127 136 283	68 65 70	(b) (b) (b)	76 46 55	240 250 214

<sup>(</sup>a) Includes buildings erected under Government home building schemes where permits obtained from Local Government authorities. (d) Average of six-monthly figure. Partly estimated. (c) Launceston only. See F. below. (e) Average of twelve-(b) Not available. monthly figure. Partly estimated. (f) Includes all areas outside Hobart. See F. below.

(i) Relates to all areas outside Brisbane. See C below. (g) Not yet available. (h) See E. below.

NOTE .- The values shown exclude, in general, air raid shelters and alterations for protection against air raids.

NOTES. C. Includes the Cities of Bundaberg, Cairns, Charters Towers, Gympie, Ipswich, Mackay, Maryborough, Rockhampton, Toowoomba, Townsville and Warwick, and the Towns of Bowen, Charleville, Dalby, Innisfail, Longreach, Redcliffe, Roma, Southport, and Stanthorpe to December Quarter 1946, thereafter all areas outside Brisbane and suburbs.

D. Includes Local Government areas, and estimate for unincorporated areas. E. Includes 15 country local authorities, representing approximately 30 per cent. of provincial population to June quarter, 1946. Thereafter includes 86 country local authorities, representing approximately 86 per cent. of provincial population.

F. Launceston only to December quarter, 1945, thereafter all areas outside Hobart.

# MOTOR VEHICLE REGISTRATIONS.

(Excludes Defence Service Vehicles.)

		Motor Vehicl	es on Register at	end of period.	New Motor Ve	hicles Registered	during period.(a)
Period.		Motor Cars.	Commercial Vehicles, &c.	Motor Cycles.	Motor Cars.	Commercial Vehicles, &c.	Motor Cycles
1936–37 1937–38 1938–39	• •	499,289 53 <b>4,9</b> 63 562,271	214,296 <b>241,751</b> 258,025	77,912 80,114 79,237	48,587 <b>55,12</b> 5 54,107	24,191 27,402 24,927	7,479 8,323 7,370
1940-41 1941-42 1942-43 1943-44 1944-45 1945-46 1946-47(b)		538,483 450,851 471,742 493,391 505,782 522,615 550,365	262,141 250,515 255,933 274,269 290,961 333,129 376,213	70,918 49,467 48,321 52,560 57,239 72,701 86,622	17,765 4,005 2,360 825 899 2,123 21,200	10,168 5,188 3,084 12,635 7,654 8,686 16,340	2,589 923 389 340 411 1,953 8,231
1944–45 May June	• •	505,515 505,782	288,697 290,961	56,467 57,239	102 94	577 448	73 27
July August September October November December January February March April May June		504,695 505,170 505,939 508,663 511,062 512,439 515,287 517,630 519,236 520,076 522,370 522,615	291,860 294,144 295,696 299,757 304,216 306,638 311,208 315,375 320,556 323,859 329,622 333,129	57,281 58,030 58,808 60,292 62,402 63,941 65,781 67,657 69,151 70,685 72,085 72,701	76 96 112 114 98 109 91 104 186 286 363 488	553 504 428 612 656 489 436 588 997 1,062 1,400	33 20 22 30 64 62 213 209 260 280 454 306
July August September October November December January February March April May June (b)		522,671 526,392 528,640 530,579 532,692 539,769 538,503 541,199 543,973 546,762 547,757 550,365	335,677 342,085 346,587 350,562 354,674 361,333 359,183 363,431 367,005 370,759 373,443 376,213	73,021 74,955 76,497 78,293 79,567 81,974 82,972 84,117 85,230 85,892 86,294 86,622	801 938 1,462 1,906 2,031 2,404 1,565 1,965 2,030 1,832 2,115 2,151	1,128 1,286 1,195 1,359 1,301 1,288 913 1,258 1,688 1,421 1,769 1,734	420 460 533 869 807 768 743 866 878 605 699 583

<sup>(</sup>a) Excludes Northern Territory and extra-Metropolitan area of Western Australia prior to 1938-39. (b) Subject to revision.

# MAINLAND STATE RAILWAYS: FREIGHT, PASSENGERS AND REVENUE.

The following table shows statistics of freight and passengers carried and of revenue earned on the five Mainland State Railways.

The daily average number of passenger-journeys is obtained by dividing the monthly totals by the total number of days in the month.

			Freight	Carried.			
Per	riod.		Net Ton Miles.	Average haul per ton.	Passenger- Journeys.	Gross Revenue.	Net Revenue
1936–37 1 <b>937–3</b> 8 <b>1938–3</b> 9			Daily Average. '000. 12,820 13,976 13,085	Miles. 125.9 125.0 127.0	Daily Average. '000. 1,028 1,048 1,048	Per Month. £'000. 3,407 3,632 3,580	Per Month. £'000. 886 886 694
1939-40 1940-41 1941-42 1942-43 1943-44 1944-45 1945-46		•••	13,524 14,556 (a) 16,282 19,793 19,694 18,389 16,893	132.9 127.2 (a) 136.0 153.7 155.6 150.0 147.1	1,029 1,127 1,294 1,409 1,445 1,457 1,485	3,720 4,164 5,235 6,615 6,434 5,869 5,576	817 943 1,178 1,540 1,190 1,056 823
1945–46— February March April		• •	16,845 18,102 17,418	138.2 148.5 142.8	1,576 1,492 1,616	5,327 5,731 5,580	( <i>b</i> ) 856 778 819
May June	• •		18,914 17,373	147.8 152.8	1,490 1,425	6,025 5,310	811 159
July August September October November December January February March April			17,450 18,098 18,873 17,106 17,357 17,135 15,875 17,858 17,862 16,906	145.5 147.4 147.4 143.9 151.6 163.9 141.9 143.4 153.1 151.3	1,440 1,362 1,521 1,224 1,374 1,385 1,349 1,446 1,477	5,357 5,489 5,474 5,264 5,173 5,532 5,557 4,992 5,484 4,876	667 715 799 755 242 856 642 176 667

<sup>(</sup>a) Excludes Uniform Gauge Railway January, 1942 and onward.

(b) These figures do not present satisfactory monthly comparisons, because of the periodical inclusion in expenditure of amounts to be set aside for special purposes.

# MAINLAND STATE RAILWAYS: GROSS REVENUE.(a)

Period.	New South Wales.	Victoria.	Queensland.	South Australia.	Western Australia.	Total.
Year, 1946-47 Year, 1945-46	£'000. 31,515 31,898	£'000. (b) 14,822	£'000. 10,488 11,608	£'000. 4,768 4,920	£'000. 3,979 4,143	£'000. (b) 67,391

<sup>(</sup>a) From monthly statements issued by each Treasury. These figures are on a cash basis and differ slightly from the corresponding figures in the table above, which are on an income and expenditure basis.

(b) Not yet available.

# INTERSTATE SHIPPING CARGOES.

Period.		T	ons (weight and r	neasurement con	mbined) shipped	from-	
	New South Wales.	Victoria.	Queensland.	South Australia.	Western Australia.	Tasmania.	Total Australia
	'000.	°000.	'000.	'000.	'000.	'000.	'000.
			Mont	hly Aver	ages.		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
1936–37 1937–38 1938–39	284 309 284	92 101 94	39 37 39	184 212 241	8 8 10	68 75 78	675 742 746
1939-40 1940-41(a) 1941-42(a) 1942-43(a) 1943-44(a) 1944-45(a)	278 365 363 343 319 317 264	96 92 91 87 86 96	47 56 57 59 53 47 44	256 225 233 212 220 217 158	8 12 12 12 16 32 26	83 80 78 71 76 66	768 830 834 784 770 (b) 775 618
945-46(a)—			Mor	thly Tot	als.		
July August September October November December January February March April May	326 277 288 246 225 115 285 259 276 268 325	83 78 82 68 64 86 52 65 70 64 60	49 60 40 35 83 30 48 46 40 26 39	195 219 236 193 95 47 112 119 136 154	36 41 36 84 36 20 17 11 10 4	49 81 51 62 64 48 48 49 54 64 56	738 756 733 688 567 346 562 549 (b) 588 580 673
June	273	64	35	202	11	44	629
July August September October November December January February March April May	290 316 257 326 318 247 266 202 220 283 315	70 96 84 54 83 62 76 52 70 70	23 59 56 67 52 46 46 56 30 41 40	260 249 217 243 267 202 236 238 210 282 216	12 14 15 17 2 9 14 20 24 36	81 72 65 29 65 36 39 39 62 47	(b) 739 (b) 807 694 (b) 736 787 602 (b) 682 (b) 609 616 (b) 763 728

<sup>(</sup>a) Excludes cargo from vessels engaged exclusively in the transport of troops, war equipment and supplies.

<sup>(</sup>b) Includes

# OVERSEA SHIPPING CARGOES.

			Discharged.			Shipped.	
Period.		Tons Weight.	Tons Measure.	Total (Tons W and M).	Tons Weight.	Tons Measure.	Total (Tons W and M)
		'000.	'000.	'000.	°000.	'000.	'000.
				Monthly	Averages.		
1936–37 1937–38 1938–39	• •	304 364 350	169 190 183	473 554 533	419 478 428	78 91 91	497 569 519
1939–40 1940–41 (a) 1941–42 (a) 1942–43 (a) 1943–44 (a) 1944–45 (a) 1945–46 (a)	• • • • • • • • • • • • • • • • • • • •	310 245 313 304 345 362 384	208 149 146 119 148 150 139	518 394 459 423 493 512 523	399 337 238 198 279 251 202	80 104 109 105 142 151 121	479 441 347 303 421 402 323
1945-46(a)				Monthly	Totals.		
July August September October November December January February March April		511 452 524 499 283 311 328 322 397 332 425	211 189 157 157 105 103 173 122 97 115 129	722 641 681 656 388 414 501 444 494 447 554	165 129 118 164 160 184 133 197 291 260 322	117 118 121 88 153 156 94 97 102 147 154	282 247 239 252 313 340 227 294 393 407 476
June		224	96	320	298	107	405
July August September October November December January February March April May		233 299 275 418 370 417 427 305 294 267 409	104 140 108 104 89 94 109 131 154 104	337 439 383 522 459 511 536 436 448 371 550	308 412 267 222 235 198 230 244 225 207 278	159 98 121 79 134 137 94 85 86 108	467 510 388 301 369 335 324 329 311 315 420

<sup>(</sup>a) Excludes cargo from vessels engaged exclusively in the transport of troops, war equipment and supplies.

### WHOLESALE TRADE.

An indication of fluctuations in the value of wholesale trade is given by the returns made under the Sales Tax Acts. The returns do not relate to all wholesale trade, and exclude sales of vendors trading only in exempt goods. They do not necessarily cover a constant proportion of all trade. The effects of legislation and administrative changes on the recorded values of taxable and exempt goods respectively are somewhat uncertain, but total recorded sales are affected in smaller degree. Insufficient information is available to enable adjustments to be made to the crude figures on this account. Monthly totals are compiled on a basis comparable with the monthly averages for preceding years.

£'000.

			م	. 000.			
						Australia.	
					Net Sales Reco	orded under Sale	s Tax Acts. (a)
		Period.			Taxable Goods.	Exempt Goods.	Total Taxable and Exempt Goods.
					Monthly Av	erages. Tota	ls complete.
1936–37					15,440 16,942 16,374	21,751 23,612 23,388	37,191 40,554 39,762
1939–40			••		17,419 18,736 19,034 16,821 17,851 19,274 22,330	25,222 25,039 29,395 32,884 32,622 32,988 33,373	42,641 43,775 48,429 49,705 50,473 52,262 55,703
		Tax	able Sales—Rates.		,		
		7½ per cent.	12½ per cent.	25 per cent.	Monthly To	otals. Partly	Estimated.
1945–46— December January February March		5,153 4,748 6,813 7,945	11,098 11,096 13,643 15,070	3,154 2,589 3,194 3,556	19,405 18,433 23,650 26,571	29,620 30,208 29,923 35,659	49,025 48,641 53,573 62,230
April May June	• • • • • • • • • • • • • • • • • • • •	7,154 7,879 6,227	14,470 16,856 14,564	3,050 3,074 2,394	24,674 27,809 23,185	33,010 37,807 33,693	57,684 65,616 56,878
July August September October November December January February(d) March(d)		8,094 8,997 8,241 8,605 4,214	16,808 18,109 17,542 18,978 (b)23,076 (c)15,729 (c)16,149 (c)18,700 (c)17,900	3,407 3,346 3,498 3,676 4,063 2,651 2,142 2,400 2,500	28,309 30,452 29,281 31,259 31,353 18,380 18,291 21,100 20,400	36,236 39,219 39,670 40,514 49,621 33,426 35,545 43,000 41,100	64,545 69,671 68,951 71,773 80,974 51,806 53,836 64,100 61,500

<sup>(</sup>a) The rates of tax per cent. were 5 from 22.938; 6 from 9.9.39; 8\frac{1}{3} from 3.5.40; 5, 10 and 15 on different classes of goods from 22.11.40; 5, 10 and 20 from 30.10.41; 12\frac{1}{2} and 25 from 1.5.42; 10 and 25 from 15.11.46. From 21.7.43, rationed clothing, &c., was reduced to 7\frac{1}{2} per cent. and was exempted from 15.11.46. With certain specified exemptions, all goods sold in Australia, including imports, are taxable. The list of exemptions was extended as from 13.12.38; 26.9.39; and restricted as from 3.6.40; 22.11.40; 30.10.41. As from 1.5.42, 3.7.43, 21.7.43, 8.9.44 there was a partial restoration of former exemptions. As from 13.9.45, 10.4.46 and 15.11.46 further former exemptions were restored and additional exemptions granted.

(b) Includes £12,291,000 sales taxable at 10 per cent. rate.

(c) Sales taxable at 10 per cent. rate.

### RETAIL TRADE.

Statistics of retail sales are collected in three States but are available for publication in only two, namely, New South Wales and Queensland. In New South Wales the Retail Traders Association Research Bureau, in co-operation with the Commonwealth Bank, collects returns from a number of large Sydney stores. In Queensland returns are collected by the Bureau of Industry from twelve large department stores in Brisbane and their branches in country towns. Because of the relatively rapid development of chain store business, it is uncertain to what extent the department store figures are representative of all retail trade.

VALUE OF RETAIL SALES: PERCENTAGE CHANGE ON PREVIOUS YEAR.

			Sydn	ey.					)ueens	land.		
Period.	A	verage of 3 m	onths	ended		V	Av	verage of 3 m	onths	ended		Year.
	September.	December.	Ma	rch.	June.	Year.	September.	December.	March.		June.	Year.
1936–37	+6.5 +8.1 +4.7	+4.6 +11.7 +2.3	+	4.5 6.3 4.6	+5.7 +6.7 -3.1	+5.3 +8.3 +1.9	+0.8 +1.4 +3.7	-2.6 + 6.1 + 1.1	+	3.0 2.7 0.7	-1.3 + 5.1 + 3.5	-1.5 + 4.0 + 2.6
1939-40 1940-41 1941-42 1942-43 1943-44 1944-45 1945-46	+2.6 +7.5 +15.4 -6.0 -19.3 +6.6 +22.5	+5.6 +7.8 +9.4 -19.3 -1.6 +7.4 +30.8	+1 +1 -1 + +	3.2 0.9 1.5 8.8 1.3 4.8 7.2	+6.3 +23.3 -2.4 -6.0 -1.8 +3.2 +35.3	+4.5 +12.3 +8.0 -12.6 -5.7 +5.4 +31.6	+6.1 +5.3 +12.3 +0.0 -2.1 +7.6 +16.5	+9.9 +3.0 +10.6 +0.7 +3.5 +10.0 +27.7	+ +2 + + + +	9.1 5.9 2.2 1.4 3.0 1.0 2.4	+8.7 +8.8 -1.0 +13.9 +4.6 -0.3 +24.8	+8.5 +5.8 +11.0 +4.1 +2.4 +4.5 +23.3
	М	onth of		A	verage of 3 ended—		М	onth of—		A	verage of 3	
1945-46— December January February March April May		+17.9 +24.6 +37.4 +47.8 +47.2 +51.8			+30.: +27. +25. +37.: +44.	1 0 2 7		+25.2 +13.1 +30.3 +24.4 +30.4 +38.3			+27. +22. +23. +22. +28.	0 1 4 4
June		+9.6			+35.	3		+8.7			+24.	8
July August September October November December January February March April May		+25.5 +45.4 +31.6 +28.0 +14.2 +33.0 +16.7 +11.9 +15.7 +12.8 + 9.8			+28. +26. +34. +34. +23. +25. +21. +22. +14.	9 6 8 8 0 9 2 9	-	-6.4 +33.5 +20.9 +13.0 + 7.8 + 8.1 +10.4 + 9.5 + 9.8 + 8.9			+12. +10. +14. +21. +13. + 9. + 8. + 9. + 9.	3 6 5 2 3 5 1

#### AUSTRALIAN TRADING BANKS.(a)

(Excludes Commonwealth Bank.)

£'000.

				Business wi	thin Australia	а.		
Period.	Bearin Intere		Total.	Advances.	Govern- ment and Municipal Securities.	Special Accounts with Com- monwealth Bank.	Cash.	Treasury Bills.
			Averages	of Weekly	Figures			
1936–37 1937–38 1938–39	184,7 194,7 198,7	85   120,022	297,602 314,807 317,661	262,496 274,365 288,109	15,047 20,923 20,477		34,199 37,114 33,597	24,512 20, <b>7</b> 26 21,533
1940–41	206,1 199,8 193,3 211,7 224,0 220,4 206,8	27   178,438 57   233,300 03   290,988 23   343,773 15   385,953	358,501 378,265 426,657 502,691 567,796 606,368 636,611	282,426 273,729 248,719 232,421 208,719 d214,401 261,139	52,903 59,640 62,906 79,960 105,842 115,272 95,026	16,658 68,420 139,965 207,992 238,098 264,991	41,163 41,606 43,322 40,908 38,038 38,462 37,928	39,937 42,267 59,443 63,826 60,283 59,782 25,831
May	224,8 222,7 222,5 222,7 221,3 221,1 218,0 215,8 214,1	33 362,466 00 368,872 32 383,575 74 392,818 54 407,431 558 418,041 45 420,200 12 416,673	579,659 585,199 591,372 606,307 614,192 628,585 636,099 636,045 630,785 627,102	207,792 209,115 210,059 208,852 208,656 207,723 209,454 215,387 220,442 224,341	109,293 110,439 112,993 115,703 117,010 118,961 120,738 122,597 123,077 122,698	219,612 224,604 227,305 230,023 232,679 243,019 248,938 257,528 258,969 258,469	38,502 40,116 38,422 42,221 43,965 44,349 41,514 34,771 35,326 32,276	61,180 60,320 61,467 66,930 71,805 72,443 74,142 62,665 48,098 40,049
August September October November December January February March April May	212,3: 210,4 208,9: 208,5: 206,1: 206,4: 207,4 206,1: 205,0: 204,3: 203,7: 201,6:	19     406,056       53     413,046       44     415,357       59     417,332       65     428,496       12     434,481       18     444,322       19     451,229       66     454,675       23     450,085	613,076 616,475 621,999 623,901 623,491 634,961 641,893 650,440 656,248 659,041 653,808 648,343	236,202 238,355 243,589 252,486 258,146 261,109 263,580 264,666 268,054 278,492 285,544 289,741	117,088 112,801 109,921 107,888 100,501 90,555 86,317 84,268 82,735 81,584 81,342 80,553	255,529 252,119 251,319 252,293 256,564 263,209 267,819 271,602 276,109 280,139 280,209 275,422	32,334 37,036 36,676 36,529 37,333 42,431 46,554 41,757 38,641 36,270 36,167 34,407	21,120 23,095 26,985 24,470 24,545 24,770 28,520 36,445 38,225 29,070 19,275 13,800

<sup>(</sup>a) Nine Trading Banks—Bank of Adelaide, Bank of Australasia, Bank of New South Wales, Commercial Bank of Australia Ltd., Commercial Banking Company of Sydney Ltd., English, Scottish and Australian Bank Ltd., National Bank of Australasia Ltd., Queensland National Bank Ltd. and Union Bank of Australia Ltd. Average of liabilities and assets on Mondays in period until December, 1946; thereafter average of liabilities and assets on Wednesdays. (b) Excludes inscribed deposit stock. (c) Excludes Treasury Bills. (d) Figures for this and following periods are not strictly comparable with those for previous periods owing to exclusion from advances of bills receivable and minor miscellaneous assets.

#### AUSTRALIAN TRADING BANKS(a)—continued.

(Excludes Commonwealth Bank.)

		Perce	ntages of various	categories of as	sets to total deposit	s.(b)	
Per	riod.	Cash in Australia.	Cash +Treasury Bills.	Advances.	Advances + Government and Municipal Securities in Australia.(c)	Special Accounts with Com- monwealth Bank.	Percentage Non-interest bearing to Total Deposits. (b)
		%	%	%	%	%	%
			A	verages of W	eekly Figures.		
1936–37 1937–38 1938–39	••	 11.49 11.79 10.58	19.73 18.37 17.36	88.20 87.15 90.70	93.26 93.80 97.15		37.93 38.13 37.42
1940-41 1941-42 1942-43 1943-44 1944-45 1945-46 1947-47		 11.48 11.00 10.15 8.14 6.70 6.34 5.96	22.62 22.17 24.08 20.84 17.31 16.20 10.02	78.78 72.36 58.29 46.24 36.76 (d)35.36 41.02	93.54 88.13 73.03 62.15 55.40 (d)54.37 55.95	4.40 16.04 27.84 36.63 39.27 41.63	42.50 47.17 54.68 57.89 60.55 63.65 67.51
September October November December January February March April May June		6.64 6.86 6.50 6.96 7.16 7.06 6.53 5.47 5.60 5.15	17.19 17.16 16.89 18.00 18.85 18.58 18.19 15.32 13.22 11.54	35.85 35.73 35.52 34.45 33.97 33.05 32.93 33.86 34.94 35.77	54.70 54.63 54.63 53.53 53.02 51.98 51.91 53.14 54.45 55.34	37.89 38.38 38.44 37.94 37.88 38.66 39.14 40.49 41.05 41.22	61.20 61.94 62.38 63.26 63.96 64.82 65.72 66.06 66.05 66.01
July August September October November December January February March		5.27 6.01 5.90 5.85 5.99 6.68 7.25 6.42 5.89 5.50 5.53	8.71 9.76 10.24 9.77 9.93 10.58 11.69 12.02 11.71 9.91 8.48 7.44	38.53 38.66 39.16 40.47 41.40 41.12 41.06 40.69 40.85 42.26 43.67 44.69	57.63 56.96 56.83 57.76 57.52 55.38 54.51 53.65 53.46 54.64 56.11 57.11	41.68 40.90 40.41 40.44 41.15 41.45 41.72 41.76 42.07 42.51 42.86 42.48	65.36 65.87 66.41 66.57 66.93 67.48 67.69 68.31 68.76 68.99 68.84

<sup>(</sup>a) Nine Trading Banks, see footnote (a) previous page. (b) Deposits exclude inscribed deposit stock. (c) Excludes Treasury Bills. (d) Figures for this and following periods are not strictly comparable with those for previous periods owing to exclusion from advances of bills receivable and minor miscellaneous assets.

## COMMONWEALTH BANK OF AUSTRALIA: GENERAL BANKING DIVISION.

Liabilities and Assets within Australia.(a) £'000.

				Deposits.			Coin, Bullion,		Other Australian
Perio	od.		Bearing Interest.	Not Bearing Interest.	Total.	Advances.	Notes and Cash with Common- wealth Bank.	Treasury Bills.	Government and Municipal Securities.
					Average	s of Weekly	Figures.		
1945–46( <i>b</i> )			21,101	35,300	56,401	17,760	7,322	4,198	22 506
1046 47			17,574	40,725	58,299	20,383	6,553	1,909	33,596 34,302
1945–46—									
September .			20,755	31,819	52,574	14,511	7,553	5,000	31,724
October			21,421	32,268	53,689	14.569	9.086	5,000	31,699
			21,625	32,849	54,474	14,479	8,212	5,000	33,862
T	• •	* * *	22,188 22,219	34,605 34,174	56,793 56,393	14,478 14,525	10,203 9,010	5,000 5,000	34,509
E.L.			21,732	35.812	57,544	20,373	7,002	3,500	34,462 33,900
Т. Т Т			21,089	36,640	57,729	22,341	5,340	3,000	33,400
A1			20,534	37,701	58,235	22,457	5,425	3,000	33,400
			19,874	38,846	58,720	21,984	5,670	3,500	33,900
June	• •		19,365	38,615	57,980	18,323	5,032	3,875	35,400
1946-47									
0. 5			18,607	37,772	56,379	17,782	6,911	2,500	34,798
			18,317	38,148	56,465	20,763	6,921	1,875	32,515
September . October			18,626 18,447	38,844 39,624	57,470 58,071	20,227 19,078	<b>7,</b> 320 <b>6,</b> 556	2,200 2,000	33,538 35,630
November .	• •		18,234	39,862	58,096	19,070	5,590	2,000	35,630
D I			18,006	40,446	58,452	19,716	5,487	2,000	35,618
T .			17,446	39,107	56,553	20,871	4,546	375	35,609
			17,474	40,293	57,767	20,735	7,539	1,000	33,576
			17,121	42,658	59,779	21,407	7,973	1,750	33,565
TA AT			16,356	45,139	61,495	21,679	7,034	3,650	33,565
			15,885 16,047	44,460 42,525	60,345 58,572	21,840 21,624	6,938 5,689	1,750 1,125	33,565
June .			10,047	42,343	00,072	21,024	3,009	1,125	33,940

<sup>(</sup>a) Average of liabilities and assets on Mondays of period until December, 1946; thereafter average of liabilities and assets on Wednesdays.

(b) Ten months ended, June, 1946.

# COMMONWEALTH BANK OF AUSTRALIA : CENTRAL BANKING BUSINESS.(a)

(Includes Note Issue Department.)

£A'000.

	Notes	on Issue held	l by—	Special	Other	Other	Gold and	Government and Other
Period.	Banks.	Public.	Total.	Accounts of Trading Banks.	Deposits of Trading Banks.	Liabilities (excluding Capital and Reserves).	Balances held Abroad.	Securities (including Treasury Bills).
			Aver	ages of W	eekly Figu	res.		
1945–46( <i>b</i> ) 1946–47	 16,908 18,741	176,905 180,661	193,813 199,402	241,843 266,951	26,864 24,063	144,385 122,101	181,594 217,642	418,266 392,217
September October November December January February March April May June	 15,937 16,226 16,675 18,203 18,415 17,003 16,692 16,629 17,546 15,671	169,652 171,688 173,414 178,261 176,362 177,336 178,584 181,385 180,168 182,043	185,589 187,914 190,089 196,464 194,777 194,339 195,276 198,014 197,714	221,242 226,270 229,046 231,872 234,568 244,991 251,023 259,628 261,112 260,612	26,522 27,591 25,821 28,771 30,101 32,759 30,280 23,038 22,472 21,579	144,870 144,382 140,672 142,432 140,446 141,147 151,629 147,173 143,684 147,205	158,565 163,845 173,603 173,880 175,258 180,891 190,620 199,479 199,902 201,788	416,779 418,773 408,060 421,730 418,290 422,951 424,492 415,944 417,230 418,003
July August September October November December January February March April May June	17,306 16,871 17,249 17,473 18,145 19,950 20,475 19,489 18,973 19,904 19,860 19,326	180,624 180,809 180,531 180,395 179,910 182,680 178,518 178,691 179,582 181,976 181,195 182,229	197,930 197,680 197,780 197,868 198,055 202,630 198,993 198,180 198,555 201,880 201,055 201,555	257,672 254,262 253,342 253,886 258,240 265,101 269,830 273,631 278,184 282,214 282,184 277,234	20,103 25,084 24,124 24,065 23,446 27,052 30,922 27,732 24,557 21,194 21,350 20,071	148,859 132,662 129,943 128,216 119,981 108,765 110,754 107,597 108,106 116,024 122,818 127,696	203,852 212,152 215,015 220,701 218,836 220,571 219,065 219,811 224,418 225,648 225,606 207,397	414,110 397,671 389,893 383,392 381,114 382,434 391,885 385,563 379,913 387,880 396,926 414,457
1947–48— July	(c)	(c)	203,343	254,787	21,410	125,141	179,162	417,717

<sup>(</sup>a) Averages of liabilities and assets on Mondays of period until December, 1946; thereafter on each Wednesday. months ended June, 1946. (c) Not yet available.

(b) Ten

#### ALL CHEQUE-PAYING BAKNS.(a)

Liabilities and Assets within Australia.(b) £'000.

		Deposits.			Coin, Bullion.		Other
Period.	Bearing Interest.	Not Bearing Interest.	Total.	Advances.	Notes and Cash with Common- wealth Bank.	Treasury Bills.	Australian Government and Municipal Securities.
			Averages	of Weekly	Figures.		
1945–46( <i>c</i> ) 1946–47	245,824 229,515	436,561 480,449	682,385 709,964	246,662 304,391	48,309 46,999	67,170 28,470	158,642 137,807
September	250,262 248,886 248,975 249,865 248,562 248,102 244,446 241,601 239,200 237,618	393,689 401,805 408,865 425,623 434,444 451,266 462,983 466,305 463,709 460,914	643,951 650,691 657,840 675,488 683,006 699,368 707,429 707,906 702,909 698,532	238,997 240,351 241,343 240,162 240,208 244,850 248,531 254,632 259,290 259,471	47,738 51,038 48,510 54,200 54,722 53,891 49,182 41,904 42,460 38,896	66,885 66,032 67,080 72,470 77,305 76,935 78,962 67,331 53,018 44,602	148,199 149.512 154,266 157,636 158,913 160,311 161,585 164,277 165,854 166,991
July August September October November December January February March April May June	236,102 233,831 232,720 232,188 229,467 229,534 229,950 228,665 227,144 225,649 224,615 222,829	447,766 453,545 461,310 464,669 467,118 478,855 483,569 494,907 504,356 510,222 505,158 499,831	683,868 687,376 694,030 696,857 696,585 708,389 713,519 723,572 731,500 735,871 729,773 722,660	275,412 280,744 285,637 293,965 300,039 303,480 307,661 308,556 312,750 324,045 331,652 335,999	41,873 46,401 46,460 45,600 45,091 49,995 53,587 52,318 49,529 45,930 45,726 42,416	24,090 25,437 29,882 27,267 27,470 27,575 29,545 38,070 40,600 33,405 21,825 16,200	160,437 153,867 152,023 152,165 144,882 134,703 130,366 126,286 124,739 123,587 123,220 122,524

<sup>(</sup>a) Compiled from returns lodged under the Banking Act 1945. Includes General Banking Division of Commonwealth Bank of Australia, the Rural Bank Department of the Rural Bank of New South Wales, the General Banking Department of the State Bank of South Australia, and from July, 1946, the Rural Department of the Rural and Industries Bank of Western Australia.

(b) See note (a) page 37. (c) Ten months ended June, 1946.

#### DEBITS TO CUSTOMERS' ACCOUNTS.(a)

All Cheque-paying Banks.

£'000.

Period.	New South Wales.	Victoria.	Queens- land.	South Australia.	Western Australia.	Tasmania.	Australian Capital Territory.	Total.
			Ave	erages of W	eekly Figu	res.		
1945–46( <i>b</i> )	65 600	45,791 55,433	14,879 16,972	8,661 10,457	5,855 7,189	2,889 3,374	95 119	131,057 159,234
1945–46— September October November December January February March April May June	50,233 50,866 51,831 44,617 53,359 55,150 55,399 57,665	41,488 41,734 43,054 44,430 42,508 46,167 48,022 48,034 51,543 51,721	15,096 15,130 15,325 15,071 12,596 15,153 14,739 14,666 14,891	8,502 7,777 7,972 7,982 7,721 9,158 9,544 9,092 9,571 9,580	5,091 5,376 5,588 5,667 5,859 6,316 6,258 5,896 6,438 6,215	2,589 2,872 2,756 2,716 2,655 3,071 2,841 3,041 3,232 3,124	77 92 82 114 78 90 89 108 118	121,461 123,214 125,643 127,811 116,034 133,314 136,643 136,236 143,458 148,234
July	57,669 64,647 62,680 64,795 67,329 57,081 65,969 67,858 68,046 69,235	54,773 50,438 52,368 53,710 57,555 62,051 50,107 54,527 55,942 56,258 59,094 57,443	16,943 15,780 17,301 17,438 18,097 17,159 14,466 17,243 16,657 16,394 17,224 18,983	10,335 9,158 10,135 10,305 10,509 10,082 9,998 10,567 11,302 10,657 11,144 11,439	(c)6,675 6,762 7,007 6,830 6,711 7,440 7,556 7,747 7,468 7,324 7,300 7,527	3,449 3,151 3,251 3,417 3,203 3,303 2,989 3,411 3,404 3,409 3,989 3,536	130 98 102 94 119 116 94 117 155 143 130	158,685 143,056 154,811 154,474 160,989 167,480 142,291 159,581 162,786 162,231 168,116 174,735

<sup>(</sup>a) Compiled from returns lodged under Banking Act 1945. Average of four or five weeks ended on last Monday in period to December, 1946; thereafter average of four or five weeks ended on last Wednesday. (b) Ten months ended June, 1946. (c) Includes Rural Department of Rural and Industries Bank of Western Australia for July, 1946, and following months.

#### BANK CLEARINGS (a)

Statistics of debits to customers' accounts were not available prior to September, 1945 (for September, 1945 onward see page 40). In their absence bank clearings form a useful index of the money-value of cheque payments. Since they do not include cheques deposited in the banks on which they are drawn, the figures are not exhaustive, and their comparability is sometimes impaired by the effects of banking amalgamations. Cheque clearings connected with the redemption or issue of Treasury Bills have been excluded from the following table, but adjustments have not been made for other sporadic transactions concerned with public finance.

								Six Ca	pitals.
Period.		Sydney.	Melbourne.	Brisbane.	Adelaide.	Perth.	Hobart.	Weekly Averages.	Index.
		£'000.	£'000.	£'000.	£'000.	£'000.	£'000.	£'000.	
					Weekly	Average	S.		
1936–37	• •	17,247 17,964 17,832	15,592 16,323 15,415	3,753 4,038 4,212	2,900 3,040 2,953	1,989 2,092 2,055	559 577 623	42,040 44,034 43,090	976 1,023 1,001
1940-41		21,194 22,747 26,084 28,071 28,556 30,968 38,580	19,784 22,823 25,830 27,051 27,839 31,398 35,631	4,726 4,815 5,904 6,816 6,895 7,154 7,978	3,499 3,970 4,532 4,924 5,127 5,593 6,469	2,229 2,336 2,489 2,719 2,777 3,257 3,926	672 731 813 943 1,032 1,185 1,310	52,104 57,422 65,652 70,524 72,226 79,555 93,894	1,210 1,334 1,525 1,638 1,678 1,848 2,181
July August September October November December January February March April May June		32,806 26,361 29,991 30,879 29,643 28,776 25,391 32,303 33,690 32,525 33,997 34,977	29,502 26,765 28,349 28,958 29,552 30,457 30,013 33,920 34,470 33,095 36,589 36,003	7,865 7,051 7,439 7,492 7,548 7,266 5,936 7,065 6,691 6,838 6,978 7,470	5,094 4,600 5,162 5,175 5,363 5,385 5,153 6,375 6,492 6,237 5,993 6,208	2,961 2,667 2,865 3,051 3,195 3,234 3,783 3,662 3,520 3,158 3,624 3,514	1,264 1,004 1,110 1,187 1,211 1,110 1,337 1,106 1,144 1,261 1,280 1,179	79,492 68,448 74,916 76,742 76,512 76,228 71,613 84,431 86,007 83,114 88,461 89,351	1,846 1,590 1,740 1,782 1,777 1,770 1,663 1,961 1,998 1,930 2,055 2,075
1946-47— July		41,532	37,839	7,846	6,370	2 620	1 2 47	00.574	2 200
August September October . November December January February March April May June		35,031 38,111 39,282 39,329 38,214 30,504 37,205 39,598 41,986 40,901 40,235	32,940 33,985 34,567 38,267 37,611 29,662 34,368 35,732 37,100 37,541 37,129	7,138 8,154 8,282 8,672 8,231 6,125 8,526 7,805 7,537 8,371 9,158	5,599 6,226 6,541 6,447 6,125 5,878 6,918 7,055 6,376 7,017 7,306	3,630 3,751 3,704 3,792 3,494 4,010 4,148 4,400 4,068 4,000 4,260 3,923	1,347 1,251 1,259 1,361 1,226 1,315 1,194 1,259 1,272 1,318 1,620 1,304	98,564 85,710 91,439 93,825 97,435 95,506 77,511 92,676 95,530 98,317 99,710 99,055	2,289 1,991 2,124 2,179 2,263 2,218 1,800 2,153 2,219 2,284 2,316 2,301
1947–48— July		42,914	39,556	9,251	7,136	4,329	1,505	104,691	2,432

<sup>(</sup>a) For periods to December, 1946, average of weeks ended last Monday of period; thereafter average of weeks ended last Wednesday. (b) Base: Average 3 years ended June, 1939 = 1,000. The monthly index is based on the clearings for the month without adjustment for seasonal variations.

#### AMOUNTS ON DEPOSIT IN SAVINGS BANKS, ETC.

£'000.

Amount on deposit at end of—	New South Wales.	Victoria.	Queensland.	South Australia.	Western Australia.	Tasmania.	Australia.(a)
1936–37	81,952	75,720	27,304	26,506	11,835	7,215	230,851
1937–38	86,016	78,877	28,206	27,244	12,037	7,692	240,432
1938–39	8 <b>7,474</b>	80,461	29,045	2 <b>7,397</b>	12,396	8,396	245,587
1940-41 1941-42 1942-43 1943-44 1944-45 1945-46 1946-47	87,750	85,689	29,089	27,510	12,521	8,941	252,231
	94,538	94,226	31,214	30,616	13,821	9,472	274,275
	122,405	121,249	45,197	38,563	18,884	11,174	357,995
	162,867	153,887	65,479	48,592	25,791	14,213	471,530
	198,203	182,149	80,094	56,995	31,763	16,914	566,964
	236,242	211,326	90,063	65,865	38,289	20,448	663,554
	231,368	216,017	85,602	68,530	36,625	20,856	660,645
August September October November December January February March April May June	204,794	188,034	82,047	58,580	32,749	17,617	584,704
	207,520	190,937	83,175	59,269	33,307	17,871	592,970
	209,905	192,793	84,254	59,837	33,952	18,027	599,651
	214,806	195,938	85,731	60,974	34,845	18,476	611,689
	219,560	198,614	87,168	61,973	35,449	18,862	622,583
	224,705	201,994	88,488	63,163	36,638	19,275	635,255
	228,711	204,785	89,233	63,973	37,452	19,777	645,131
	230,420	205,948	89,235	64,489	37,645	19,946	648,852
	230,920	206,357	89,146	64,527	37,571	19,998	649,735
	232,221	207,678	89,025	64,567	37,669	20,226	652,670
	236,242	211,326	90,063	65,865	38,289	20,448	(b)663,554
1946-47— July August September October November December January February March April May June	237,305	212,469	90,352	66,129	38,404	20,588	666,621
	236,985	213,212	89,911	66,350	38,247	20,758	666,858
	235,806	212,787	89,644	66,389	38,036	20,719	664,802
	234,804	212,079	89,010	66,293	37,683	20,657	661,973
	233,006	211,588	88,203	65,976	37,393	20,608	658,200
	231,311	210,591	87,374	65,795	36,868	20,455	653,809
	230,924	210,532	86,701	66,065	36,668	20,494	652,819
	230,544	210,759	86,178	66,240	36,541	20,666	652,385
	229,665	210,797	85,434	66,380	36,375	20,654	650,767
	229,328	210,787	85,095	66,459	36,220	20,647	650,034
	228,549	212,169	84,670	66,528	36,099	20,722	650,257
	231,368	216,017	85,602	68,530	36,625	20,856	(b)660,645

<sup>(</sup>a) Includes Internal Territories.

#### Australian Notes held by Public on last Monday (a) in each Month.

		N	Aonth.		
		1943-44.	£'000. 1944-45.	1945–46.	1946-47.
July August . September October November December		126,683 131,575 134,701 139,498 137,939 150,001	179,195 180,039 181,939 182,679 180,269 187,189	167,051 168,785 170,217 171,950 173,308 179,749	180,181 180,451 180,499 180,267 179,570 184,714
January February March April May June		148,813 152,255 161,179 166,496 168,621 174,258	178,199 176,524 171,280 168,535 168,996 169,810	178,291 177,571 178,188 181,831 180,274 181,673	178,510 178,244 179,411 181,775 181,662 183,643
(a) Fig	rures re	late to last	Wednesday 1	n each mon	th from

January, 1947.

Savings Certificates.—Net amounts subscribed at end of each month. First issue made 18th March, 1940:—

oudir months		t loode made	£'000.	1710.	
		1943-44.	1944-45.	1945-46.	1946-47
July		35,832	44,451	52,962	55,417
August		36,396	45,228	53,440	56,039
September		37,054	45,803	53,622	56,434
October		37,807	46,460	53,768	56,782
November		39,240	47,342	53,981	57,115
December		40,122	47,928	(a)54,312	57,617
January		40,583	48.492	54,100	57,544
February		41,176	48,970	54,295	57,562
March		41,774	50,467	54,195	58,086
April		42,256	51,381	54,291	58,491
May		43,053	52,041	54,427	58,993
June		43,721	52,534	54,677	59,526
June, 1940,	£6.1n	n.; June, 19	41, £17.4m.;	June, 1942,	£26.2m.
June, 1943	3, £35	.lm.			

(a) Figures revised from December, 1945 to May, 1947.

<sup>(</sup>b) Includes Interest added, 1945-46, £11.0m.; and 1946-47, £11.2m.

### INTEREST RATES AND SECURITY YIELDS: AUSTRALIA.

	A	ustralian T terest on F	rading Bai ixed Depo	nks. sits.	C'wealth Savings Bank.			C'weal	th Govt. S	Securities.	
Period.	3		10		Deposits (maxi-	Treasury Bills.		Taxed at	1930 C'w	ealth Rate	s.
- Level gode	months.	6 months.	months.	24 months.	mum rate of Interest).		5 years	and under	10.	10 years a	nd over.
1936–37 1937–38 1938–39	2.0 2.0 2.0 2.0	2.5 2.5 2.5 2.5	% 2.75 2.75 2.75 2.75	3.0 3.0 3.0 3.0	2.0 2.0 2.0 2.0	% 1.75 1.75 1.75		% (a) 3.85 3.66 3.83 2.97		% ( 3.9 3.7 3.8	4 1 4
							Taxed a	t Current . Rates.	Taxe	3.1. ed at 1930 Rates.	
1941-42	1.43	1.73	1.98	2.23	2.0	1.50	Short- dated, 2 years.	Long- dated, 12 years.	Short- dated, 2 years.	Medium- dated, 7 years.	Long- dated, 12 years.b
1942-43 1943-44 1944-45 1945-46 1946-47	1.25 1.13 0.56 0.50 0.50	1.50 1.39 0.81 0.75 0.75	1.75 1.64 1.28 1.10 1.00	2.00 2.00 1.78 d1.60 1.50	2.0 2.0 2.0 2.0 2.0 2.0	1.50 1.34 1.17 1.00 1.00	% (c) 2.40 2.48 2.45 2.47 2.19 1.93	% (c) 3.24 3.24 3.24 3.25 3.24 3.21	% (c) 2.35 2.45 2.36 2.19 2.22 2.00	% (c) 2.92 2.77 2.69 2.47 2.71	% (c) 3.18 2.99
1946-47— August September October November January February March April May June 947-48—	0.50 0.50 0.50 0.50 0.50 0.50 0.50 0.50	0.75 0.75 0.75 0.75 0.75 0.75 0.75 0.75	1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00	1.50 1.50 1.50 1.50 1.50 1.50 1.50 1.50	2.0 2.0 2.0 2.0 2.0 2.0 2.0 2.0 2.0 2.0	1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00	1.88 1.88 1.91 1.92 1.96 2.02 2.01 1.99 1.92 1.88 1.92	3.25 3.25 3.25 3.25 3.21 3.20 3.18 3.16 3.15 3.15	1.92 1.94 1.96 1.99 2.01 1.98 2.01 2.01 2.02 2.07 2.16	2.66 2.52 2.51 2.50 2.56 2.77 2.85 2.71 2.67 2.83 2.70 2.59	
July	0.50	0.75	1.00	1.50	2.0	1.00	(e)	(e)	(e)	(e)	

<sup>(</sup>a) Weighted averages for last Wednerday in month. Calculated, when loans above par, on earliest date of maturity.

(b) Discontinued—yields uncertain after June, 1943. (c) Rate for securities maturing in 2, 7 and 12 years, estimated from rates on securities maturing in 0-5, 5-10 and 10 or more years, respectively. Figures relate to last Wednesday in month. (d) For December, yet available.

(e) Not

### RATES OF INTEREST ON FIRST MORTGAGES: NEW SOUTH WALES.

URBAN SECURITIES-WEIGHTED AVERAGES.(a)

				- OILLE	, it it Liu	OLD.(a)	
Period.	1939,	1944.	1945.	1946.	1947.	Period.	%
March June September December	% 5.6 5.6 5.5 5.8	5.0 5.0 5.0 5.0	% 4.9 4.8 4.8 4.7	% 4.7 4.4 4.4 4.5	% 4.5 4.5	January February	4.5 4.5 4.5 4.5
Year Ended December	5.6	5.0	4.8	4.5		May	4.5
Year Ended June	5.5	5.0	4.9	4.7	4.5	June	4.5

<sup>(</sup>a) Average rate on mortgages registered in three months ending with month shown.

#### EXCHANGE RATES AND GOLD PRICES.

			Exchange Rates.		Gold	Prices.
Period.		Australia on London.(a)	London on New York.(a)	Australia on New York.(b)	Australia : Export Parity.(c)	London.
1936–37 1937–38 1 <b>938–39</b>		£A. per £100 stg. 125.25 125.25 125.25	\$ per £ stg. 4.939 4.980 4.738	\$ per £A.  3.929 3.961 3.759	£A. per fine oz. 8.761 8.690 9.137	£ stg. per fine oz. 7.041 7.001 7.340
1940-41 1941-42 1942-43 1943-44 1944-45 1945-46 1946-47	• •	125.25 125.25 125.25 125.25 125.25 125.25 125.25	4.030 4.030 4.030 4.030 4.030 4.030 4.030	3.198 3.198 3.198 3.198 3.198 3.198 3.199	10.671 10.565 10.450 10.452 10.592 10.763	8.400 8.400 8.400 8.400 8.413 8.613
July August September October November December January February March April May June		125.25 125.25 125.25 125.25 125.25 125.25 125.25 125.25 125.25 125.25 125.25 125.25	4.030 4.030 4.030 4.030 4.030 4.030 4.030 4.030 4.030 4.030 4.030 4.030	3.198 3.198 3.198 3.198 3.198 3.198 3.198 3.198 3.198 3.198 3.198	10.763 10.763 10.763 10.763 10.763 10.763 10.763 10.763 10.763 10.763	8.613 8.613 8.613 8.613 8.613 8.613 8.613 8.613 8.613 8.613 8.613
1946-47 July .		125.25	4.030	3.198	10.763	8.613
August September . October . November . December . January .		125.25 125.25 125.25 125.25 125.25 125.25 125.25 125.25	4.030 4.030 4.030 4.030 4.030 4.030 4.030 4.030 4.030 4.030 4.030	3.198 3.198 3.198 3.198 3.198 3.199 3.200 3.200 3.200 3.200 3.200	10.763 10.763 10.763 10.763 10.763 10.763 10.763 10.763 10.763 10.763	8.613 8.613 8.613 8.613 8.613 8.613 8.613 8.613 8.613 8.613
1947-48— July .		125.25	4.030	3.200	10.763	8.613

<sup>(</sup>a) Average of buying and selling rates for Telegraphic Transfers.

(b) Selling rate. Direct quotations from July, 1932, to date. Computed through London prior to that date. (c) Average price paid by the mints in Australia as from July, 1932. Prior thereto the export parity was calculated directly from London prices.

## COMMONWEALTH AND STATES: REVENUE AND EXPENDITURE. £'000.

Commence	Secolar	o I	July-June, 1945-	-46.	July-June 1946-47.			
Government of—		Revenue.	Expenditure.	Surplus (+) or Deficit (-).	Revenue.	Expenditure.	Surplus (+) or Deficit (-).	
New South Wales (a) Victoria	::	71,915 35,191 24,775 (c)16,343 (c)14,408 (c) 3,933	71,524 35,185 24,760 16,343 14,408 4,034	+ 391 + 6 + 15 	75,079 ( <i>b</i> ) 25,033 17,193 14,981 4,507	76,931 (b) 25,017 17,253 15,028 4,573	- 1,852 (b) + 16 - 60 - 47 - 66	
Six States Commonwealth		166,565 390,780	166,254 390,780	+ 311	( <i>b</i> ) 431,249	( <i>b</i> ) 431,249	(b)	
Grand Total (d)		510,690	510,379	+ 311	(b)	(b)	(b)	

£	9	Λ	Λ	Λ	
رياد		U	v	U	۰

	*	Year 1945-46		Esti	mate, Year 1946	5-47.	
Government of—	Revenue.	Expenditure.	Surplus (+) or Deficit (-).	Revenue.	Expenditure.	Surplus (+) or Deficit (-).	
New South Wales (a) Victoria Queensland South Australia Western Australia Tasmania	 71,915 35,191 24,775 (c)16,343 (c)14,408 (c) 3,933	71,524 35,185 24,760 16,343 14,408 4,034	+ 391 + 6 + 15 	74,129 37,106 24,652 16,857 13,906 4,297	74,114 37,081 24,642 17,285 14,093 4,695	+ 15 + 25 + 10 - 428 - 187 - 398	
Six States Commonwealth	 166,565 390,780	166,254 390,780	+ 311	170,947 404,976	171,910 404,976	- 963 	
Grand Total (d)	 510,690	510,379	+ 311	523,283	524,246	<b>–</b> 963	

(a) Excludes Main Roads Department, Road Transport and Traffic Fund, and recoups of interest, &c., from undertakings outside the Budget. (b) Not yet available. (c) Includes additional financial assistance granted by the Commonwealth under the State Grants (Income Tax Re-imbursement) Act 1942—1945—46, South Australia, £1,101,000; Western Australia, £913,000; Tasmania, £119,000. (d) To avoid duplication on aggregating particulars for the Commonwealth and States, the grand totals exclude payments by the Commonwealth to the States for compensation in respect of uniform taxation, interest on States' debts and special grants, also pay-roll tax payments by States to the Commonwealth.

### COMMONWEALTH AND STATES: SHORT-TERM DEBT.(a)

	Commonwealth Securities issued on behalf of-										
Where Redeemable.	Common- wealth.	New South Wales.	Victoria.	Queens- land.	South Australia.	Western Australia.	Tasmania.	Total.			
At 30th June,	ace too		1000	905				Ing/			
Australia (b) London At 30th June,	278,280 2,220	9,796	5,805		3,816	2,960	491	278,280 25,088			
1946— Australia (b) London	343,280 2,470	9,796	5,805	•	3,816	2.960	491	343,280 25,338			

<sup>(</sup>a) Excludes overdrafts. For debt redeemable in Australia the unit of currency is £1 Australian; in London, £1 sterling.

(b) Excludes Internal Treasury Bills.

#### POST OFFICE ACTIVITY.

Period.				Receipts of P.M.G.'s	Broadcast Listeners	Telephone Services	
	Period.			Department.(a)	Licences in force at end of period.(b)	Lines.	Instruments
	Mo		£'000.	No.	No.	No.	
				Monthly Averages.	4,775		iona. Ameland
1936-37				1,318	938,331	440,471	594,855
1937-38				1,396	1,056,004	465,498	630,175
1938-39	• •			1,447	1,129,786	487,535	661,996
1940-41				1,590	1,293,266	525,547	720,321
1941-42				1,803	1,320,073	531,075	738,666
1942-43				2,033	(c) 1,419,793	540,261	766,846
1943-44				2,223	1,454,302	557,072	799,729
1944-45				2,323	1,479,802	577,777	827,862
1945-46				2,371	1,506,180	607,475	855,917
1946-47		• •		2,484	1,771,247	647,876	905,017
				Monthly Totals.	e de la companya de l		gorius (i.e., )
1944-45-				0.000	1 470 000	<i></i>	027.0/2
June	••	• • •		2,382	1,479,802	577,777	827,862
1945-46-				102	No recognitive	(4)	South Vales
July				2,190	1,482,897	580,051	830,476
August				2,495	1,483,919	582,626	833,457
September	r			2,309	1,475,525	585,347	836,497
October				2,545	1,483,221	587,604	839,024
November				2,332 -	1,485,788	589,995	841,161
December		**	• • •	2,105	1,484,453	591,789	842,621
January				2,478	1,487,194	594,223	844,434
				2,341	1,492,049	596,071	845,393
March				2,424	1,494,559	598,642	847,406
April				2,244	1,502,038	601,075	849,163
May				2,565	1,504,080	604,196	852,203
June	**		• • •	2,421	1,506,180	607,475	855,917
1946-47-				2011	1 510 702	(11.240	050 201
July	• •	• •		2,311	1,518,793	611,349	859,291
August				2,446	1,531,462	615,305	863,413
September				2,470	1,535,248	619,771	868,998
October				2,602	1,539,114	623,344	873,358
November			liste	2,401	1,545,902	626,662	877,414
December				2,496	1,562,493	629,963	881,462
January				2,359	1,575,718	633,305	885,837
February				2,437	1,578,953	636,019	889,307
March				2,579	1,598,668	638,862	892,986
April				2,490	1,606,072	641,538	896,155
May				2,618	1,725,390	645,045	900,734
June				2,592	1,771,247	647,876	905,017
1947-48-							
July				2,505	(d)	(d)	(d)

<sup>(</sup>a) Actual collections. (b) Includes Papua. (c) Commencing in July, 1942, licences for receivers in excess of one are included. (d) Not yet available.

#### OVERSEA MIGRATION.(a)

Permanent migration refers to persons intending residence for a year or more—in Australia in the case of arrivals, and abroad in the case of departures. Temporary migration refers to persons intending residence for shorter periods.

		Tem	porary.		Permanent.	
Period.	eno l	Australians Departing Overseas.	Visitors Arriving from Overseas.	Arrivals.	Departures.	Excess of Arrivals (+) or Departures (-)
			Mon	thly Avera	ıges.	
1936–37 1937–38 1938–39		1,937 2,060 1,966	2,294 2,617 2,649	1,148 1,478 2,081	953 925 1,055	+ 195 + 553 +1,026
1940-41 1941-42 1942-43 1943-44 1944-45 1945-46 1946-47		272 103 49 100 255 344 930	957 474 83 200 246 550 1,229	(b)1,198 (b)1,172 (b) 248 (b) 208 (b) 342 1,063 1,918	341 225 122 229 577 1,772 2,117	+ 857 + 947 + 126 - 21 - 235 - 709 - 199
			Мо	nthly Tota	ls	
1944-45— June		180	237	408	803	- 395
July August September October November December January February March April May June		268 246 299 231 275 198 451 407 364 475 583 330	258 221 580 905 361 457 315 699 827 551 795 627	431 297 761 1,959 841 630 887 1,576 899 1,538 1,312 1,624	1,290 658 1,547 846 1,235 935 1,103 2,259 2,580 3,453 3,322 2,040	- 859 - 361 - 786 +1,113 - 394 - 305 - 216 - 683 -1,681 -1,915 -2,010 - 416
June	#85. C (1) (1) (2) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4	508 754 434 819 602 975 1,096 1,076 1,370 1,689 940 895	688 1,202 889 1,238 1,048 1,464 1,202 1,410 1,721 1,619 1,262 1,004	1,157 1,941 896 2,609 2,237 1,541 2,471 1,483 3,834 1,576 1,184 2,089	4,327 2,606 1,667 3,090 1,610 1,749 2,041 1,701 1,845 2,110 1,432 1,224	-3,170 - 665 - 771 - 481 + 627 - 208 + 430 - 218 + 1989 - 534 - 248 + 865

<sup>(</sup>a) Excludes troop movements. 1943–44, 44; 1944–45, 35.

<sup>(</sup>b) Includes evacuees, monthly averages—1940-41, 426; 1941-42, 820; 1942-43, 102;

#### PRODUCTION OF FOODSTUFFS.

This and the following tables give particulars, on a monthly basis, of the quantity of production of certain items at present available. Efforts are being made to extend the field of monthly production statistics.

		le/in		Dairy Pr (Factory Pr		ligres III		Meat (Bone	-in-Weight).		
Period.			heaten Tlour.	Butter.	Cheese.	Beef (including Veal).	Mutton.	Lamb.	Pork.	Bacon and Ham. (g)	Total in Terms of Fresh Meat.
mentalisas and all and an analysis and an anal		1	ort tons.	Tons.	Tons.	Tons.	Tons.	Tons.	Tons.	Tons.	Tons.
			rerage.			Мо	nthly	Averag	es.		
1936–37 1937–38 1938–39	•••		23,630 24,056 26,399	13,908 15,242 16,232	1,636 - 2,018 2,415	45,939 49,733 46,601	16,006 17,196 17,146	9,937 9,915 9,545	3,601 3,234 3,086	2,741 2,617 2,770	78,594 84,002 80,533
1940-41 1941-42 1942-43 1943-44 1944-45 1945-46(h) 1946-47(a)		(a)	27,264 21,677 19,142 26,125 27,171 23,439 28,357	15,417 13,397 13,696 12,569 11,431 12,131 11,534	2,220 2,504 2,998 2,971 2,872 3,414 3,486	41,077 44,459 44,539 41,723 37,567 33,337 (f)	18,382 19,463 20,233 22,949 21,385 16,453 (f)	11,788 11,514 14,196 12,779 11,492 7,721 (f)	4,214 4,841 3,251 3,790 3,546 2,926 (f)	3,325 3,539 3,900 3,810 4,691 4,049 (f)	80,448 85,584 88,069 86,957 (h)81,960 67,127 (f)
Q1,						M	onthly	Total	в.		(1)
1944-45 May June			( <i>b</i> ) 19,215 18,606	6,784 5,995	1,279 1,227	47,541 48,081	18,964 17,080	5,839 5,693	4,186 3,206	4,985 4,016	(d) 84,955 81,031
July August September October November December		(c)	19,245 16,673 17,969 15,798 16,818 19,178	(h) 6,709 8,643 10,908 15,909 16,051 16,503	(h) 1,643 2,524 3,865 5,196 5,147 4,832	44,160 41,110 34,209 35,417 32,950 28,193	15,284 15,008 15,516 17,920 18,131 17,723	6,387 5,868 6,865 11,904 11,333 9,741	(h) 2,921 2,935 2,814 2,770 3,224 3,078	(h) 3,733 4,195 3,886 4,185 4,149 4,086	(h) 75,299 72,161 66,180 75,239 72,809 65,811
January February March April May June		(c) (h)	17,936 29,529 32,629 28,262 33,985 31,393	14,338 14,175 14,691 11,738 9,248 6,658	3,512 3,224 3,526 -2,894 2,570 2,031	h32,116 h30,708 h33,370 h23,864 h31,350 h32,595	h17,597 h15,910 h14,907 h14,111 h17,417 h17,914	(h)7,179 (h)4,676 (h)4,689 (h)5,798 (h)8,927 (h)9,279	3,263 2,544 2,972 1,977 3,410 3,202	4,291 4,001 4,076 3,629 4,329 4,027	(a)(e) 66,894 60,142 62,354 51,549 67,899
July August September October November December January February March April May June		(c)	33,494 31,431 28,548 27,642 25,322 25,531 24,086 30,542 30,579 26,427 30,360 26,924	8,754 11,069 14,379 14,868 15,142 13,268 12,664 13,349 10,747 9,174 7,946	2,144 3,005 4,140 5,414 5,572 4,986 3,706 2,750 2,762 2,458 2,577 2,314	44,703 52,550 49,120 40,552 34,131 26,297 26,804 29,983 30,704 37,384 51,049 (f)	20,892 19,453 17,398 16,800 17,462 16,936 15,464 15,213 11,865 12,999 13,969 (f)	9,446 7,539 10,106 17,399 18,470 14,150 8,546 6,117 5,020 6,804 7,633 (f)	3,284 2,559 2,730 2,443 2,624 2,705 2,168 2,063 2,566 2,448 2,750 (f)	4,386 4,037 4,027 3,954 3,901 4,356 3,503 3,217 3,525 3,792 3,861 (f)	85,206 88,449 85,697 83,427 78,841 66,924 58,539 58,504 55,745 65,625 81,495 (f)

<sup>(</sup>a) Subject to revision. (b) Except where otherwise indicated averages of four weeks' production are shown. (c) Average of six weeks' production. (d) Includes monthly estimate of 875 tons of beef, 50 tons of mutton, 20 tons of lamb and 2 tons of pork produced in Northern Territory and Australian Capital Territory. (e) Includes monthly estimate of 230 tons of beef, 50 tons of mutton, 20 tons of lamb and 2 tons of pork produced in Northern Territory and Australian Capital Territory. (f) Not yet available. (g) Cured Weight. (h) Revised.

#### PRODUCTION OF BUILDING MATERIALS AND HOUSEHOLD APPLIANCES.

La Maria		and di		Building	Materials.				Stoves.	
Period.		Bricks.	Terra-cotta Roofing Tiles.	Cement Building Sheets.	Sawn Timber.	Portland Cement.	Fibrous Plaster Sheets.	Solid Fuel.	Gas.	Electric
		'000.	'000.	'000 sq. yds.	Million sup. ft.	'000 tons.	'000 sq. yds.	No.	No.	No.
	et.		173(4)		Mont	hly Av	erages.		1	Irisasiya Basiya
1936–37 1937–38 1938–39		53,068 57,403 60,046	2,630 3,023 3,307	522 678 791	53.6 62.2 59.8	60.0 71.0 72.3	567 619 634	( <i>b</i> ) 4,562 4,538	( <i>b</i> ) 3,481 3,894	( <i>b</i> ) 749 730
1940-41 1941-42 1942-43 1943-44 1944-45 1945-46 1946-47		54,526 45,144 15,494 8,996 12,615 25,184 40,162	3,210 2,564 327 254 767 1,961 3,036	1,156 1,179 1,232 1,419 1,205 (h)1,417 (f)	68.8 76.1 71.3 70.8 68.8 (g)71.5 (f)	71.7 74.2 60.9 57.7 57.8 59.4 (f)	619 434 132 137 202 (h)451 (f)	4,428 4,088 3,248 2,851 3,146 3,822 (f)	3,822 3,826 1,657 1,315 1,487 1,839 (f)	1,212 1,014 513 376 774 (c)(d)65 (f)
					Mont	hly To	tals.			
July August September October November December January February March April May June		17,622 18,217 19,377 22,708 24,962 17,148 20,903 27,803 31,224 30,438 38,986 32,823	1,051 1,124 1,221 1,614 1,894 1,498 1,774 2,408 2,764 2,607 3,025 2,556	(h) 1,267 1,309 1,346 1,481 1,523 650 1,241 1,695 1,679 1,414 1,915 1,489	(g) 74.0 68.0 68.1 80.8 78.9 61.3 57.7 70.7 73.4 65.0 85.5 74.8	(b) (b) (b) (b) (b) (b) (b) (72.3 72.1 62.9	(h) (e)316 (e)317 (e)533 (e)640	$ \begin{cases} (b) \\ (b) \\ (b) \\ (b) \\ (b) \end{cases} $ (e)3,321 $ \begin{cases} 3,481 \\ 3,862 \\ 2,670 \end{cases} $	(b) (b) (b) (b) (b) (e) 2,339 2,461 2,718 2,734	(b) (b) (b) (b) (b) (c)624 646 708 681
946–47(c)— July August September October November December January February March April May June		41,273 37,620 39,377 46,274 40,051 33,588 30,793 39,165 40,013 42,820 45,948 45,021	3,053 3,088 3,118 3,456 3,028 2,515 2,564 3,054 3,185 3,108 3,174 3,093	1,562 1,820 1,663 1,915 2,002 1,468 1,321 1,891 1,905 1,725 1,934 (f)	79.5 84.0 84.8 91.9 91.2 73.6 66.6 77.4 79.3 73.1 90.3 (f)	63.1 73.1 80.3 84.7 81.9 67.6 67.8 69.6 73.2 72.1 81.9 (f)	744 692 692 771 790 678 839 966 883 951 978 (f)	4,614 4,722 5,103 4,919 3,184 2,014 1,924 2,108 2,016 2,831 3,112 (f)	3,076 3,126 3,230 3,480 2,167 1,117 1,078 1,665 1,471 2,199 2,506 (f)	932 1,019 951 1,048 1,000 592 400 583 805 923 1,256 (f)

## PRODUCTION OF BUILDING MATERIALS AND HOUSEHOLD APPLIANCES—continued.

D	iod.			Ferrous C	astings.		S	anitary Eart	henware.	
Per	100.		Baths.	Basi	ns.	Sinks.	Pans.	Basins		Sinks.
			No.	No	).	No.	No.	No.		No.
			ment i		Мо	nthly	Totals.			
1945-46										
January			1	4.10	notities.	/ 10 1ms	( ) = ==0			
February			\(\(\a\)(a)2,993	(a)2,	456	(a)2,175	(a)5,770	(a)1,58	31 (	a) 205
March			1	( )	116	2 102	1			
April May	'	• • •	>(b)4,172		116 524	3,483 4,294	> (b)6,192	(b)1,42	9 (	b) 129
T	• • •	• • •	4,228		447	3,467	5,842	1,48	19	240
946-47-			7,220	,	17/	7,707	7,072	1,70	,	240
July	202		5,063	4.1	002	3,946	5,935	1,48	19	209
August			5,129		597	4,132	6,387	2,12		191
September			5,145		722	4,366	6,212	2,01		199
October			5,234		400	4,514	6,517	1,98		260
November			3,449		407	3,326	5,690	2,61		202
December			2,782		972	2,240	4,836	1,68		97
January			2,367		838	1,801	6,148	1,86		166
February			2,440		918	2,353	6,619	2,19	)4	309
March			2,687		189	2,624	6,525	1,94		276
April			2,850	2,	322	2,876	6,626	1,86		213
May			2,808	3,	089	3,259	7,307	2,06	52	198
Per	iod.			Cop	pers.		Appliances.	Bath Hea	ters.	
			Solid Fu	iel.		Gas.	Solid Fr	uel.	C	as.
	- 65		No.			No.	No.		N	lo.
				(6)			ly Totals	铁丝		
945-46						WIOHTH	ly locals			
January			)				Ted X			
February			(a)	2,036	(a)	1,369	(a)	5,469	(a)	1,928
March										•
April				5,831		1,752		5,833		1,972
May				4,028		1,700		5,215		2,715
June				6,562		1,962		6,564		2,475
946-47-								0.040		
July				4,437		1,908		9,063		2,441
August				6,991		2,399		8,779		2,924
September				9,157		1,993		7,230		2,648
				9,038		2,306		4,088		3,052
October				8,200 8,218		1,814		5,067		2,791
October November						1,47)		3,011		1,678
October November December				6,060		1 720		1 442		
October November December January				6,060		1,729		2,393		2 270
October November December January February				6,060 5,572		1,729		4,731		2,370
October November December January February March			188	6,060 5,572 6,613		1,729 1,829 2,089	14 180 E	<b>4,731 4,993</b>		2,370 3,832
October November December January February				6,060 5,572		1,729		4,731		1,704 2,370 3,832 3,313 3,748

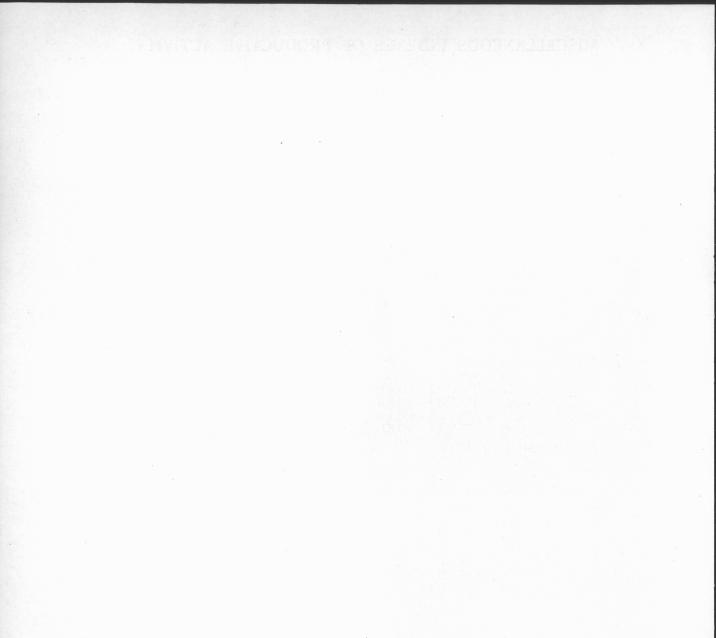
<sup>(</sup>a) Average of three months' production.

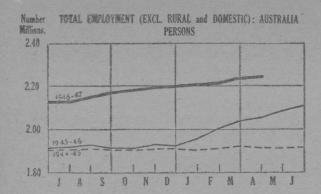
<sup>(</sup>b) Average of two months' production.

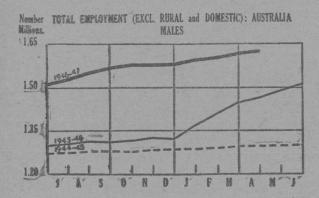
#### MISCELLANEOUS INDEXES OF PRODUCTIVE ACTIVITY.

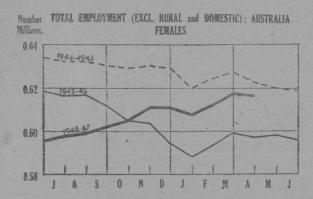
				Me	tals.		Elec	tricity and G	as.
Period.	C	ack oal luced.	Pig-iron.	Ingot Steel.	Zinc, Refined.	Gold Produced.	Sydney: Index of Sales of Gas and Electricity.	Mel- bourne: Energy supplied for all purposes except traction.(a)	Tasmania: Energy generated for all purposes except traction.
		tons.	Tons.	Tons.	Tons.	Fine oz.	(b)	Millions of K.W.H.	Millions of K.W.H.
		ekly rage.			l Manthla	Averag	0.0	1	
1936-37	 1110	218	76,117	89,457	5,840	108,173	115	44.0	
1937–38 1938–39		221 235	77,473 92,050	96,590 97,509	5,810 5,819	123,274 134,160	121 126	48.0 50.3	44.6 47.0
1940–41 1941–42 1942–43 1943–44 1944–45 1945–46 1946–47(c)	(c)	244 275 277 264 265 243	122,975 129,803 116,609 108,780 93,142 75,524 (g)	137,057 141,384 135,486 126,957 112,136 87,874	6,283 6,307 6,417 6,717 6,612 6,705 5,860	128,391 115,896 77,543 56,769 54,432 57,418 75,873	141 149 163 167 174 177	63.1 70.5 75.8 76.5 77.1 80.5 (g)	54.7 60.2 63.1 65.9 65.8 67.5 65.7
					Month	ly Tota	ls.		
1945–46— October November December January February March April May June	(e)	246 273 131 161 266 275 230 264 247	51,954 17,719 2,338 47,878 82,640 84,830 94,509 90,599 97,123	59,256 12,729  68,136 114,170 109,933 102,752 106,286 108,314	6,896 5,906 6,038 6,406 6,528 6,571 6,457 7,166 7,200	51,984 58,550 55,813 53,004 50,932 56,360 57,029 61,784 62,272	174 179 123 165 181 185 189 192 197	80.7 72.1 64.8 69.1 69.8 82.2 80.5 92.4 84.1	71.1 60.2 58.5 62.5 58.5 66.6 65.0 75.0 72.7
July August September October November December January February March April May June	(e) (e)	257 291 309 316 300 291 182 255 266 256 258	100,775 92,197 95,112 95,197 98,180 94,742 95,483 106,487 74,364 93,495 (c) 96,487	109,488 106,176 110,939 112,751 113,187 101,620 100,363 104,734 80,329 91,456 (c) 96,448 (g)	(c) 7,086 6,067 5,498 6,085 5,808 5,438 5,780 5,613 5,513 5,925 5,960	68,984 109,430 74,749 73,028 74,169 82,739 (c) 77,195 (c) 67,585 (c) 70,597 (c) 67,000 (c) 71,000 (c) 74,000	195 195 201 203 200 180 170 201 199 198 198 208	93.9 92.3 90.1 89.5 76.8 74.1 69.9 72.8 79.9 80.9 86.6 (g)	74.4 70.8 64.6 72.1 65.1 57.1 60.4 56.4 64.1 62.9 70.3 70.1

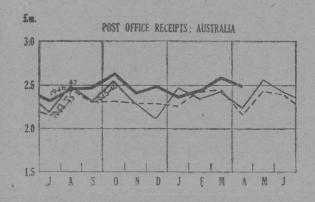
<sup>(</sup>a) Includes all central generating stations. (b) The base for each month is the average sales in the corresponding months of the three years 1929 to 1931; i.e., seasonal variations are removed. Based on units of 3,412 B.Th.U. (c) Subject to revision. (d) Source: Commonwealth Coal Commission. Except where otherwise indicated averages of four weeks' production are shown. (e) Average of six weeks' production. (f) Excludes a very small amount produced outside New South Wales. (g) Not yet available.





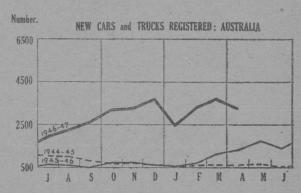


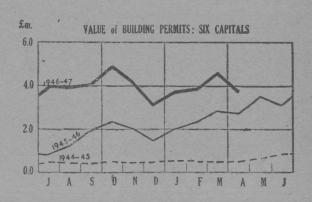












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